

BERGER

Pioneer of LEADERSHIP Paints

**BERGER PAINTS PAKISTAN LTD.**

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Re: F&A/ 331/ 2010

May 13, 2010

The General Manager
 Karachi Stock Exchange
 (Guarantee) Limited
 Stock Exchange Building
 Stock Exchange Road
 Karachi - 74000, Pakistan

Subject: FULL SUBSCRIPTION AMOUNT

Dear Sir

Please find enclosed the Auditor's certificate for the Full Subscription Amount of Right Issue which is Rs. 100 million.

This is to further request you to issue the NOC for release of subscription money.

Yours Sincerely,

Abdul Wahid Qureshi
 Company Secretary

Cc. Islamabad Stock Exchange (Guarantee) Limited
 ✓ Gangjees Registrar Service (Pvt.) Limited Karachi

Lahore Factory : 28Km, Multan Road Lahore, Phones: 042-7543445-49, Fax: 042-7543450
 Lahore Office : 36 Industrial Estate, Kor Lakhpat Lahore, Phones: 042-5151545-48, Fax: 042-5151549
 : D-31, South Avenue, S.O. I.I. Karachi, Phones: 021-2573711-22, Fax: 021-2561069