



BELA AUTOMOTIVES LIMITED

Manufacturers of Bolt (Flange, Hex, Allen, High-tensile etc.) Nuts cap, Flange, Hex, Weld, etc),
Bicycle Parts. Motor Cycle Gears & Shafts

BAL/667/2025
March 6, 2025

The Executive Director
Public Offering & Regulated Persons Department
Securities Market Division
M/S Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue Blue Area
Islamabad

The General Manager
Administrative Block
M/s Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

Subject: Material Information - Withdrawal of Public Announcement of Intention to acquire up to 50% or 2,900,000 of ordinary shares capital of Bela Automotives Limited

Dear Sirs,

In accordance with Regulation 21(1)(e) and 21(2) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulation 2017 read with the Securities Act 2015, Clauses 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we are enclosing here with the Form disclosing material information with respect to receipt of a copy of withdrawal of Public Announcement of Intention of acquisition of up to 50% ordinary share capital of Bela Automotives Limited (directly or in indirectly) by Mr. Amir Noman.

Messrs. Adam Securities Limited, Manager to the Offer, has intimated that the time period for making the Public Announcement of offer (as extended by the Acquirer) lapsed on March 8, 2025 ("Expiry Date") as certain regulatory and other approvals for the Transaction remain outstanding.

Pursuant to the Regulation 21(1)(e) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulation 2017 ("Regulations") read with the Securities Act 2015, the Acquirer has issued notice that as of the Expiry Date, the PAI stands withdrawn. This process of withdrawal is being undertaken to ensure compliance with the law.

Best wishes and Regards,

We remain,

Yours truly

For Bela Automotives Ltd


Omer Mateen

Director & Company Secretary,

Enclose : As above

FACTORY & OFFICE: 1 & 3, MOUZA PATHRA, HUB CHOWKI - 50290, BALOCHISTAN
47/2 Khyaban-e-Hafiz, B Street, Phase 5, D.H.A Karachi 7550.
Cell # 0300-8271368, CEO: belaautomotive@gmail.com



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Annexure- "A"

DISCLOSURE FORM
IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company: Bela Automotives Limited (BELA)
Date of Report: March 6, 2025
Name of Company as Specified in its Memorandum: Bela Automotives Limited
Company's registered office: Plot # 1&3 Mouza Pathra Hub Chowki Balochistan
Contact information: Omer Mateen Director & Company Secretary, Bela Automotives Limited

Disclosure of price sensitive/inside information by listed company

We have received a copy of the withdrawal of Public Announcement of Intention for acquisition (directly or in directly) of up to 50% of the ordinary share capital of Bela Automotives Limited by Mr. Amir Noman (Acquirer). A copy of the withdrawal of Public Announcement of Intention is attached.

Messrs. Adam Securities Limited, Manager to the Offer, has intimated that the time period for making the Public Announcement of offer (as extended by the Acquirer) lapsed on March 8, 2025 ("Expiry Date") as certain regulatory and other approvals for the Transaction remain outstanding.

Pursuant to the Regulation 21(1)(e) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulation 2017 ("Regulations") read with the Securities Act 2015, the Acquirer has issued notice that as of the Expiry Date, the PAI stands withdrawn. This process of withdrawal is being undertaken to ensure compliance with the law.

Pursuant to the requirements of the Securities Act 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

Best wishes and Regards,

We remain,

Yours truly

For and on behalf of Bela Automotives Ltd

Omer Mateen

Director & Company Secretary



Adam Securities Ltd.

TREC Holder
Pakistan Stock Exchange Limited
Corporate Member of
Pakistan Mercantile Exchange Limited

Adam Securities Limited

(Formerly Adam Securities (Pvt) Ltd.)

TREC Holder Pakistan Stock Exchange Limited
Corporate Member of Pakistan Mercantile Exchange Limited
Registered as Consultant to the Issue
Registered as an underwriter by SECP

TREC Registration Number BRK-91
PMEX Registration Number BRC-017
Registration Number CTI/02/2020
Registration Number UR/52/2020

06 March 2025

~~Executive Director~~

~~Public Offering & Regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad~~

✓ The General Manager

~~Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi~~

~~The Chief Executive Officer~~

~~Bela Automotives Limited
Plot no. 1 & 3, Mouza Pathra
Hub Chowki, Balouchistan~~

Subject: Withdrawal of Public Announcement of Intention to acquire 50% or 2,900,000 ordinary shares of Bela Automotives Limited

This is with reference to the Public Announcement of Intention ("PAI") made by Mr. Amir Noman dated 10th June 2024 and published in Daily Times and Roznama Dunya on 11th June 2024 to acquire 2,900,000 ordinary shares of Bela Automotives Limited (the "Target Company") representing 50% of the total issued share capital of the Target Company.

We Adam Securities Limited, in our capacity as the Manager to Offer would like to inform that finalization of the Share Purchase Agreement is still on-going and is not expected to be completed before the expiry date (as extended by the Acquirer), 8th March 2025 ("Expiry Date").

Pursuant to Regulation 21(1)(e) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers), Regulation 2017 ("Regulations"), read with the Securities Act 2015, we hereby give notice that as of the Expiry Date, the PAI stands withdrawn.

Given that the finalization of the Share Purchase Agreement is still in process, we intend to submit a fresh PAI in due course.

Yours Truly,

Hafiz Muhammad Saeed Khalid Siddiqui
Head of Advisory

