



BAWANY SUGAR MILLS LIMITED

1st Floor, Block-2, Hockey Club of Pakistan Stadium, Karachi-75350, Pakistan.
UAN: 92-21 111-666-447 Ph: 92-21-35655131-4, 92-21 35657781-6, Fax: 92-21 35680533

Ref:- BSML/KSE/De-listing/06/12/

Dated:-June 13,2012

**Mr. Muhammad Ghufraan
Deputy General Manager
Companies Affairs
Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building
Stock Exchange Road
Karachi**

Subject: Voluntary De-Listing of Bawany Sugar Mills Limited

Dear Sir,

This is with reference to your letter # KSE/C-204-4782 dated June 12,2012 regarding the subject cited above.

In accordance with Listing Regulation No 30-D(iv) We are pleased to inform you that, we the majority Shares holders of M/s. Bawany Sugar Mills Limited dually accepted the minimum buy-back price of Rs.10.75/-per share.

We the majority shares holder of M/s. Bawany Sugar Mills Limited dually accepted the purchasing of 529,000 shares out of the total 2,647,913 ordinary shares outstanding with the shares holders other than Sponsors for qualifying the de-listing process.

Thankingyou

Yours truly,
For Bawany Sugar Mills Limited

Khawaja Mustafa Zulqarnain Majid

Khawaja Anver Majid