

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N- 2928

NOTICE

June 12, 2012

Reproduced hereunder letter dated June 12, 2012 received from **BAWANY SUGAR MILLS LIMITED**, and reply letter sent to the company by the Exchange vide their letter No. **KSE/C-204-4782** dated June 12, 2012 for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

**BAWANY SUGAR MILLS LIMITED**

1st Floor, Block-2, Hockey Club of Pakistan Stadium, Karachi-75350, Pakistan.
UAN: 92-21 111-666-447 Ph: 92-21-35655131-4, 92-21 35657781-6, Fax: 92-21 35680533

June 12, 2012

By hand

The Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **BUY-BACK OF SHARES BY THE SPONSORS OF BAWANY SUGAR MILLS LIMITED**

Dear Sir,

Please refer to our application for buy-back of shares by the sponsors and subsequent delisting of the company and the discussions held at the Committee meeting of the Exchange today.

We hereby convey our revised offer for buy-back of shares of the company at Rs. 10.75 per share by the sponsors.

You are, requested to please accept our revised offer and let us know the requirements to be followed in this behalf.

Thanking you,

Yours sincerely,

Syed Mansoor Alam
Finance Head

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