

Bata999/CORPFax : 021-111 573 329Under sealed cover

October 18, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi

Re: Financial result for the 3rd quarter, 2012 – Book Closure

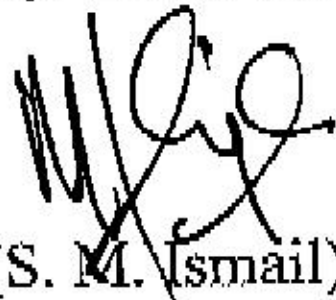
Dear Sir:

This is in continuation of our earlier letter dated October 18, 2012.

This is to inform you that in the Board Meeting held on October 18, 2012 it has been decided to close the share transfer books of the Company from 03rd to 09th November, 2012 (both days inclusive) in order to work out the entitlement for the 300% (Rs.30 per share) interim dividend approved in the said meeting.

The transfers received at the Registered Office of the Company at Batapur at the close of business on 02nd November, 2012 will be treated in time for purpose of payment of interim dividend to transferees.

Yours faithfully
For Bata Pakistan Limited



(S. M. Ismail)
Company Secretary