

999/CORP

UNDER SEALED COVER

August 13, 2012

FAX: 021-111 573 329**Bata**

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
KARACHI

Re: **Financial Results For The Half Year ended 30th June, 2012**

Dear Sir:

We have to inform you that the Board of Directors of our Company in their meeting held at 11:00 am on Monday, 13th August, 2012 has approved the accounts for the Half Year ended 30th June, 2012 and recommended the following:

(i)	Cash Dividend	:	Nil
(ii)	Bonus Issue	:	Nil
(iii)	Right Shares	:	Nil
(iv)	Any other entitlement	:	Nil
(v)	Any other price-sensitive information	:	Nil

The financial results of the Company are as follows:

	<u>Half Year ended</u>		<u>Quarter ended</u>	
	<u>June 30,</u> <u>2012</u> <u>Rs.'000s</u>	<u>June 30,</u> <u>2011</u> <u>Rs.'000s</u>	<u>June 30,</u> <u>2012</u> <u>Rs.'000s</u>	<u>June 30,</u> <u>2011</u> <u>Rs.'000s</u>
NET SALES	5,189,060	4,434,484	2,689,974	2,588,601
COST OF SALES	3,187,309	2,754,454	1,595,964	1,484,806
GROSS PROFIT	2,001,751	1,680,030	1,094,010	903,995
OPERATING EXPENSES	1,372,845	1,179,330	712,830	623,072
OPERATING PROFIT	628,906	500,700	381,924	280,923
FINANCE COST	24,462	26,155	12,610	14,130
	604,424	474,545	369,114	266,793
OTHER INCOME	22,307	35,334	13,422	15,919
PROFIT BEFORE TAXATION	626,731	509,879	382,536	282,712
PROVISION FOR TAXATION	154,027	134,157	82,166	77,087
PROFIT AFTER TAXATION	472,704	375,722	300,370	205,625
EARNING PER SHARE				
BASIC AND DILUTED	RS.62.53	RS.49.70	RS.39.73	RS.27.20

We will be sending you 300 copies of printed Half Yearly Accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully
for Bata Pakistan Limited


(S. M. Ismail)
Company Secretary