

999/CORP

UNDER SEALED COVER

April 25, 2008

FAX: 021-111 573 329**Bata**

The General Manager

Karachi Stock Exchange (Guarantee) Ltd.

Stock Exchange Building

Stock Exchange Road

KARACHI**Re: Financial Results For 1st quarter of 2008**

Dear Sir:

We have to inform you that the Board of Directors of our Company in their meeting held at 11.00 a.m. on Friday, 25th April, 2008 has approved the accounts for the 1st quarter of 2008 and recommended the following:

(i)	<b>Cash Dividend</b>	:	Nil
(ii)	<b>Bonus Issue</b>	:	Nil
(iii)	<b>Right Shares</b>	:	Nil
(iv)	<b>Any other entitlement :</b>		Nil

The financial results of the Company are as follows:

	<u>Rs'000s</u>	
	<u>Jan - Mar</u> <u>2008</u>	<u>Jan - Mar</u> <u>2007</u>
NET SALES	923,263	658,080
COST OF SALES	549,392	407,163
GROSS PROFIT	373,871	250,917
OPERATING EXPENSES	263,854	211,268
OPERATING PROFIT	110,017	39,649
FINANCE COST	5,249	4,117
	104,768	35,532
OTHER INCOME	4,789	589
PROFIT FOR THE YEAR	109,557	36,121
OTHER OPERATING EXPENSES	46,671	15,851
PROFIT BEFORE TAXATION	62,886	20,270
PROVISION FOR TAXATION	19,839	7,615
PROFIT AFTER TAXATION	43,047	12,655
PROFIT PER SHARE	Rs.5.69	Rs.1.67

We will be sending you 300 copies of printed quarterly accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully  
for Bata Pakistan Limited

(S.M. Ismail)  
Company Secretary



**Bata Pakistan Limited**  
ISO 9001 CERTIFIED

Batapur, Lahore, Pakistan. UAN: 92-42-111-044-055 Fax: 92-42-6581176-77 E-mail: bata@brain.net.pk