

The General Manager  
Karachi Stock Exchange (Guarantee) Ltd.  
Stock Exchange Building  
Stock Exchange Road  
**KARACHI**

Re: Financial Results For The 3rd quarter of 2007

Dear Sir:

We have to inform you that the Board of Directors of our Company in their meeting held today, 23rd October, 2007 has approved the accounts for the 3rd quarter of 2007 and recommended the following:

(i) <b>Cash Dividend (Interim)</b>	:	Rs.6 per share (60%)
(ii) <b>Bonus Issue</b>	:	Nil
(iii) <b>Right Shares</b>	:	Nil
(iv) <b>Any other entitlement</b>	:	Nil

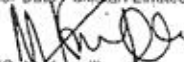
The financial results of the Company are as follows:

	For the nine Months		For the Quarter	
	Jan-Sep 2007 Rs.'000s	Jan-Sep 2006 Rs.'000s	Jul-Sep 2007 Rs.'000s	Jul-Sep 2006 Rs.'000s
NET SALES	2,587,550	1,950,657	970,000	706,880
COST OF SALES	1,583,022	1,222,151	587,142	455,512
GROSS PROFIT	1,004,528	728,506	382,858	251,368
OPERATING EXPENSES	734,586	594,128	272,308	207,731
OPERATING PROFIT	269,942	134,378	110,550	43,637
FINANCE COST	18,826	27,817	9,334	8,247
	251,116	106,561	101,216	35,390
OTHER INCOME	2,815	1,829	1,829	809
	253,931	108,387	103,045	36,199
OTHER OPERATING EXPENSES	51,288	59,924	26,811	15,243
PROFIT BEFORE TAXATION	202,663	48,463	76,234	20,956
PROVISION FOR TAXATION	68,674	19,236	26,336	9,209
PROFIT AFTER TAXATION	133,989	29,225	49,898	11,747
BASIC EARNINGS PER SHARE	RS.17.72	RS.3.87	RS.6.60	RS.1.55

The Share Transfer Books of the Company will be closed from 24th to 30th November, 2007 (both days inclusive). Transfers received to M/s. Corplink (Pvt) Ltd. 1-K Commercial, Model Town, Lahore (Share Registrar of the Company) at the close of business on 23rd November, 2007 will be treated in time for purpose of payment of Interim Dividend.

We will be sending you 300 copies of the accounts of 3rd quarter of 2007 for distribution amongst the members of the Exchange in due course of time.

Yours faithfully,  
for Bata Pakistan Limited

  
(S. M. Ishaq)  
Company Secretary

