

August 23, 2007

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
KARACHI

Re: Financial Results For The Half Year ended 30th June, 2007

Dear Sir:

We have to inform you that the Board of Directors of our Company in their meeting held at 11.00 a.m on Thursday, 23rd August, 2007 has approved the accounts for the Half Year ended 30th June, 2007 and recommended the following:

(i)	Cash Dividend	:	Nil
(ii)	Bonus Issue	:	Nil
(iii)	Right Shares	:	Nil
(iv)	Any other entitlement	:	Nil

The financial results of the Company are as follows:

	For the Half Year		For the Quarter	
	Jan-Jun 2007	Jan-Jun 2006	Apr - Jun 2007	Apr - Jun 2006
	Rs.'000s	Rs.'000s	Rs.'000s	Rs.'000s
NET SALES	1,617,550	1,243,777	959,470	717,237
COST OF SALES	995,880	766,639	588,717	429,357
GROSS PROFIT	621,670	477,138	370,753	287,880
OPERATING EXPENSES	462,278	386,397	251,010	210,295
OPERATING PROFIT	159,392	90,741	119,743	77,585
FINANCE COST	9,492	19,570	5,375	10,296
	149,900	71,171	114,368	67,289
OTHER INCOME	986	1,017	397	155
	150,886	72,188	114,765	67,444
OTHER OPERATING EXPENSES	24,457	44,681	8,606	33,501
PROFIT BEFORE TAXATION	126,429	27,507	106,159	33,943
PROVISION FOR TAXATION	42,338	10,029	34,723	8,341
PROFIT AFTER TAXATION	84,091	17,478	71,436	25,602
BASIC EARNINGS PER SHARE	RS.11.12	RS.2.31	RS.9.45	RS.3.39

We will be sending you 300 copies of printed Half Yearly accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully
for Bata Pakistan Limited


(S. M. Ismail)
Company Secretary