

April 19, 2007

FAX: 021-2415763 / 021-2437560

Bata

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road

KARACHIRe: Financial Results For 1st quarter of 2007

Dear Sir:

We have to inform you that the Board of Directors of our Company in their meeting held at 11.00 a.m. on Thursday, 19th April, 2007 has approved the accounts for the 1st quarter of 2007 and recommended the following:

(i)	Cash Dividend	:	Nil
(ii)	Bonus Issue	:	Nil
(iii)	Right Shares	:	Nil
(iv)	Any other entitlement	:	Nil

The financial results of the Company are as follows:

Rs'000s

	Jan - Mar <u>2007</u>	Jan - Mar <u>2006</u>
NET SALES	658,080	526,540
COST OF SALES	<u>407,163</u>	<u>337,282</u>
GROSS PROFIT	250,917	189,258
OPERATING EXPENSES	<u>211,268</u>	<u>176,102</u>
OPERATING PROFIT	39,649	13,156
FINANCE COST	4,117	9,274
OTHER INCOME	<u>589</u>	<u>862</u>
PROFIT FOR THE YEAR	36,121	4,744
OTHER OPERATING EXPENSES	<u>15,851</u>	<u>11,180</u>
PROFIT/(LOSS) BEFORE TAXATION	20,270	(6,436)
PROVISION FOR TAXATION	<u>(7,615)</u>	<u>(1,688)</u>
PROFIT / (LOSS) AFTER TAXATION	<u>12,655</u>	<u>(8,124)</u>
PROFIT/(LOSS) PER SHARE	Rs.1.67	(Rs.1.07)

We will be sending you 300 copies of printed quarterly accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully
for Bata Pakistan Limited


(S.M. Ismail)

Company Secretary

