



Bank AL Habib Limited

PRINCIPAL OFFICE: 2nd FLOOR MACKINNON'S BUILDING, I.I. CHUNDRIGAR ROAD, KARACHI-PAKISTAN
PHONES : (92-21) 2412421-2412986 & 111-786-110 FAX : (92-21) 2419752 & 2401171 TELEX: 21285 ALHAB PK

July 25, 2012

Mr. Muhammad Ghufraan
Deputy General Manager- Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Final Redemption – TFC Issue (15-07-04) of Bank AL Habib Limited

We are pleased to enclose Auditors Report No. AC2/126/12 dated July 18, 2012 regarding final redemption of TFC Issue (15-07-04) of Bank AL Habib Limited.

You are requested to delist our TFC Issue (15-7-04) from the ready board quotation and inform members of the exchange accordingly.

We are also informing Central Depository Company of Pakistan Limited (CDC) to delist the captioned TFC from their records.

Regards

A. Saeed Siddiqui
Group Head &
Company Secretary

cc : Lahore Stock Exchange (Guarantee) Limited
Islamabad Stock Exchange (Guarantee) Limited