



Bank AL Habib Limited

PRINCIPAL OFFICE: MACKINNON'S BUILDING, I.I. CHUNDRIGAR ROAD, KARACHI-PAKISTAN
PHONES : (92-21) 2412986 (4 LINES) & 2417065 (4 LINES) 111-786-110 FAX : (92-21) 2419752 & 2425423 TELEX: 21286 ALHAB PK

July 11, 2012

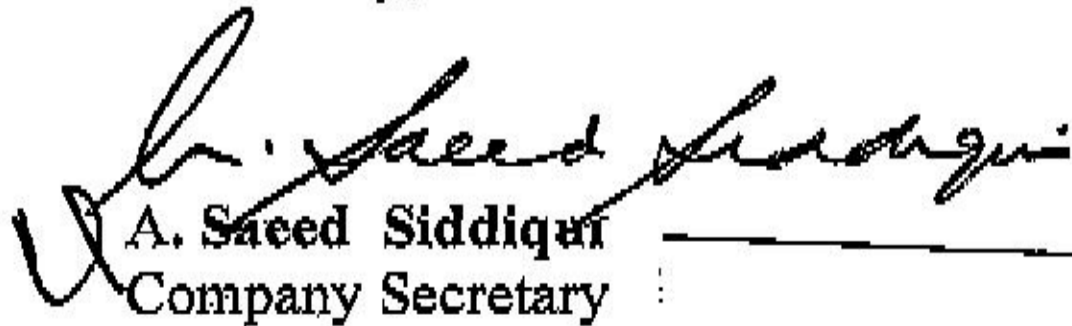
The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

**NOTICE OF TRANSFER BOOK CLOSURE FOR THE 11TH PROFIT PAYMENT/
REDEMPTION OF SECOND TFC ISSUE (07-02-07)**

The TFC holders of the Bank are hereby notified that the Transfer Books of Term Finance Certificates (07-02-07) will remain closed from July 24, 2012 to August 6, 2012 (both days inclusive) . Transfers received by our Registrar, Noble Computer Services (Pvt) Limited, First Floor, House of Habib Building (Siddiqsons Tower), 3- Jinnah Cooperative Housing Society, Main Shahrah-e-Faisal, Karachi, Telephone Numbers 34325482-87, at the close of the business on July 23, 2012 will be treated for the entitlement of profit & redemption of Term Finance Certificates.

Yours truly,


A. Saeed Siddiqui
Company Secretary

Encl: As Above

