



Bank AL Habib Limited

PRINCIPAL OFFICE: 2nd FLOOR MACKINNON'S BUILDING, I.I. CHUNDRIGAR ROAD, KARACHI-PAKISTAN
PHONES : (92-21) 32412421-32412986 & 111-786 110 FAX : (92-21) 32419752 & 32401171

April 9, 2015

Mr. Muhammad Ghufraan,
Deputy General Manager – Companies Affairs,
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

External Auditors' Report of Bank AL Habib Limited
Second TFC Issue (07-02-2007) – Final Redemption

Please refer to your letter No. KSE/C-775-651 dated January 27, 2015.

We are pleased to enclose herewith certified true copy of our External Auditors' Report No. KA-ZS-813 dated April 8, 2015 regarding final redemption of Second TFC Issue (07-02-2007) of Bank AL Habib Limited.

You are requested to delist our TFC Issue (07-02-2007) from the ready board quotation and inform members of the exchange accordingly.

Further, we are informing Central Depository Company of Pakistan Limited (CDC) to revoke the captioned TFC from their records.

Yours truly,

MOHAMMAD TAQI LAKHANI
Company Secretary

Encl: as above