



Bank AL Habib Limited

PRINCIPAL OFFICE: 2nd FLOOR MACKINNON'S BUILDING, I.I. CHUNDRIGAR ROAD, KARACHI-PAKISTAN
PHONES : (92-21) 32412421-32412986 & 111-786-110 FAX : (92-21) 32419752 & 32401171

January 8, 2014


The General Manager,
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

**NOTICE OF TRANSFER BOOK CLOSURE FOR THE 14TH PROFIT PAYMENT/
REDEMPTION OF SECOND TFC ISSUE (07-02-07)**

The TFC holders of the Bank are hereby notified that the Transfer Books of Term Finance Certificates (07-02-07) will remain closed from January 24, 2014 to February 6, 2014 (both days inclusive). Transfers received by our Registrar, Noble Computer Services (Pvt) Limited, First Floor, House of Habib Building (Siddiqsons Tower), 3- Jinnah Cooperative Housing Society, Main Shahrah-e-Faisal, Karachi, Telephone Numbers 021-34325482-84, at the close of the business on January 23, 2014 will be treated for the entitlement of profit & redemption of Term Finance Certificates.

Yours truly,


A. Saeed Siddiqui
Company Secretary

4