



Bank AL Habib Limited

PRINCIPAL OFFICE: 2nd FLOOR MACKINNON'S BUILDING, I.I. CHUNDRIGAR ROAD, KARACHI-PAKISTAN.
PHONES: (92-21) 32412421-32412986 & 111-786-110 FAX: (92-21) 32419752 & 32401171

December 16, 2011

The General Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road
Karachi.

Dear Sir,

**NOTICE OF TRANSFER BOOK CLOSURE FOR THE 15th PROFIT PAYMENT/
REDEMPTION OF FIRST TFC ISSUE (15-07-04)**

The TFC holders of the Bank are hereby notified that the Transfer Books of Term Finance Certificates (15-07-04) will remain closed from January 1, 2012 to January 14, 2012 (both days inclusive). Transfers received by our Registrar, M/s Gangjees Registrar Services (Pvt) Limited, 516, Clifton Centre, Khayaban-e Roomi, Block-5, Clifton, Karachi-75600, Telephone Numbers 35836920 & 35375714, at the close of the business on December 31, 2011 will be treated for the entitlement of profit and redemption of Term Finance Certificates.

Yours truly,


A. Sa'eed Siddiqui
Company Secretary

