



Bank AL Habib Limited

PRINCIPAL OFFICE: 2nd FLOOR MACKINNON'S BUILDING, 11, CHUNDRIGAR ROAD, KARACHI-PAKISTAN
PHONES : (92-21) 2412421-2412986 & 111-786-110 FAX : (92-21) 2419752 & 2401171

January 11, 2011


The General Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road
Karachi.

Dear Sir,

**NOTICE OF TRANSFER BOOK CLOSURE FOR THE 8TH PROFIT PAYMENT/
REDEMPTION OF SECOND TFC ISSUE (07-02-07)**

The TFC holders of the Bank are hereby notified that the Transfer Books of Term Finance Certificates will remain closed from January 24, 2011 to February 6, 2011 (both days inclusive). Transfers received by our Registrar, M/s Gangjees Registrar Services (Pvt) Limited, 516, Clifton Centre, Khayaban-e-Roomi, Block-5, Clifton, Karachi-75600, Telephone Numbers 35836920 & 35375714, at the close of the business on January 23, 2011 will be treated for the entitlement of profit and redemption of Term Finance Certificates.

Yours truly,


A. Saeed Siddiqui
Company Secretary