

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1277

NOTICE

March 03, 2010

Reproduced hereunder letter received from BANK AL HABIB LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

**Bank AL Habib Limited**

PRINCIPAL OFFICE: 2nd FLOOR MACKINNON'S BUILDING, 11, CHUNDRIGAR ROAD, KARACHI-PAKISTAN
 PHONES : (92-21) 2412421-2412986 & 111-786-1110 FAX : (92-21) 2419752 & 2401171

March 1, 2010

The General Manager,
 The Karachi Stock Exchange (Guarantee) Limited,
 Stock Exchange Building,
 Stock Exchange Road,
 Karachi.

The Secretary,
 Lahore Stock Exchange (Guarantee) Limited,
 19, Khyaban-e-Afwan Iqbal,
 Lahore.

The Secretary,
 Islamabad Stock Exchange (Guarantee) Limited,
 ISE Towers,
 55-B, Jinnah Avenue,
 Islamabad.

Dear Sirs,

Amendments in the Memorandum & Articles of Association of the Company

We seek your permission for the proposed amendments in the Memorandum & Articles of Association of our Bank as per Listing Regulations which will be put for the shareholders' approval through Special Resolutions in the Annual General Meeting of the Bank to be held on March 25, 2010. The Special Resolutions are reproduced below:

Item No.1**Increase in Authorised Capital of the Bank**

"RESOLVED that the Authorised Capital of the Bank be and is hereby increased from Rs. 8,000,000,000 (Rupees Eight Billion) to Rs. 12,000,000,000 (Rupees Twelve Billion) by the creation of 400,000,000 Ordinary Shares of Rs. 10/- each.

"FURTHER RESOLVED that the figures and words "Rs. 8,000,000,000 (Rupees Eight Billion) divided into 800,000,000 (Eight Hundred Million) ordinary shares of Rs. 10/- each" appearing in Clause V of the Memorandum of Association and that the figures and words "Rs. 8,000,000,000 (Rupees Eight Billion) divided into 800,000,000 (Eight Hundred Million) ordinary shares of Rs. 10/- each" in Article 4 of the Articles of Association of the Bank be and are hereby substituted by the figures and words "Rs. 12,000,000,000 (Rupees Twelve Billion) divided into 1,200,000,000 (One Billion Two Hundred Million) ordinary shares of Rs. 10/- each".