



Bank AL Habib Limited

PRINCIPAL OFFICE: 2nd FLOOR MACKINNON'S BUILDING, I.I. CHUNDRIGAR ROAD, KARACHI-PAKISTAN
PHONES: (92-21) 2412421-2412986 & 111-786-110 FAX: (92-21) 2419752 & 2401171 TELEX: 21285 ALHAB PK

June 13, 2008

The General Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road
Karachi.

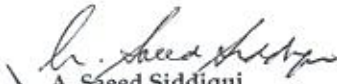


Dear Sir,

**NOTICE OF BOOK CLOSURE FOR THE 8TH PROFIT PAYMENT/
REDEMPTION OF FIRST TFC ISSUE (15-07-04)**

The TFC holders of the Bank are hereby notified that the Register of Term Finance Certificates will remain closed from July 1, 2008 to July 14, 2008 (both days inclusive). Transfers received by our Registrar, M/s Gangjees Registrar Services (Pvt) Limited, 516, Clifton Centre, Khayaban-e-Roomi, Block-5, Clifton, Karachi-75600, Telephone Numbers 5836920 & 5375714, at the close of the business on June 30, 2008 will be treated for the entitlement of profit and redemption of Term Finance Certificates.

Yours truly,


A. Saeed Siddiqui
Company Secretary