



بنك الفلاح المحدود
BANK ALFALAH LIMITED

LDN/MEA/
24th December 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Equity Investment by International Finance Corporation in Bank Alfalah Limited

Dear Sir,

We write further to our letter No. LDN/MEA/2783 dated 23rd December 2014 intimating receipt of the subscription amount in respect of equity investment by International Finance Corporation ("IFC") in the Bank Alfalah Limited ("Bank").

In this regard, 238,086,450 ordinary shares of Rs. 10/- each have been issued by the Bank, without issue of right shares for crediting in IFC's CDC account. The said shares have already been credited in IFC's CDC Account in the Central Depository System (CDS) of Central Depository Company of Pakistan Limited ("CDC"). A copy of CDC letter OPS/CA/14/005 dated December 24, 2014 and a copy of statement of account of IFC's CDC Account are attached.

As required by the Karachi Stock Exchange Limited ("KSE") vide its letter No. KSE/C-1077-6209 dated September 23, 2014 we are pleased to forward herewith the following documents:

1. Certified copy of the Special Resolution unanimously passed by the shareholders in the Extra-Ordinary General Meeting of the Bank held on 10th October 2014.
2. Regulatory Approvals:
 - i) Copy of SECP's letter No. EMD/233/593/2002- October 22, 2014 Under Section 86 (1) of the Companies Ordinance, 1984.
 - ii) Copy of SBP's approval vide letter No. BPRD (R&PD)/24829/2014 dated December 18, 2014.
 - iii) Copy of CCP's No Objection Certificate vide letter No. 686/CCP/MERGER/2014 dated December 15, 2014.
3. Bank's Statutory Auditors' Certificate dated December 23, 2014 confirming increase in paid up capital of the Bank along with total paid-up capital after issuance of shares other than right shares.
4. Pay Order No. PQMBK 00471629 dated December 03, 2014 for Rs.2,380,865.00 in favor of Karachi Stock Exchange Limited being fee @ one tenth of one percent of the increase in the paid-up capital i.e. Rs. 2,380,864,500 (divided into 238,086,450 ordinary shares of Rs.10/- each) under Regulation No. 5.18.1 of the Exchange.

The copy of Return of Allotment (Form-3) will be submitted in due course.

Yours truly,

MIAN EJAZ AHMAD
Company Secretary

Encl: as above