



بنك الفلاح المحدود

BANK ALFALAH LIMITED

L.DN/MEA/1719

27<sup>th</sup> October 2014

The General Manager  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

By Hand

Dear Sir,

**Submission of the Approval of Securities & Exchange Commission of Pakistan (SECP)  
Under Section 86 (1) of the Companies Ordinance, 1984**

We refer to your letter No. KSE/C-1077-6209 dated September 23, 2014.

We are pleased to enclose a copy of SECP letter No. EMD/233/593/2002- October 22, 2014 regarding approval for issuance of shares without issuance of right shares to International Finance Corporation (IFC) in respect of their equity investment in the Bank.

Yours truly,

MIAN EJAZ AHMAD  
Company Secretary &  
General Manager Legal

Encl: as above