



The General Manager  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

LDN/MEA/1901  
20<sup>th</sup> November 2014

Fax No. 111 573 329

**MATERIAL INFORMATION**

Dear Sir,

**Equity Investment by International Finance Corporation in Bank Alfalah Limited**

We write with reference to our letter No: LDN/MEA/1719 dated 27<sup>th</sup> October 2014 on the subject.

In this regard, we would like to inform you that Bank Alfalah Limited ("Bank") and International Finance Corporation ("IFC") have signed agreements for IFC's proposed investment in the Bank. According to the key agreed terms, IFC will acquire a strategic equity stake in the Bank of up to 20%. IFC will initially invest approximately PKR 6.7 billion (not to exceed equivalent US\$ 67.1 million) in the Bank to subscribe 15.0% equity stake at PKR 28.0 per share, subject to all requisite approvals.

Yours faithfully,

**Mian Ejaz Ahmad**  
Company Secretary

CC:

- 1) The Company Secretary Lahore Stock Exchange Limited, 19 Khayaban-e-Aiwan-i-Iqbal Road, Lahore
- 2) The Managing Director, Islamabad Stock Exchange Limited, 101-E, Fazal-ul-Haq Road, Blue Area, Islamabad



بنك الفلاح المحدود  
BANK ALFALAH LIMITED

The Commissioner  
Enforcement Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue  
Blue Area  
**Islamabad**

LDN/MEA/1902  
20<sup>th</sup> November 2014

**MATERIAL INFORMATION**

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 (XVII of 1969) and Clause 5.19.13(c) of the Listing of Companies and Securities Regulations (under the Code of Corporate Governance) of Rule Book of Karachi Stock Exchange Limited, we hereby forward a Disclosure Form dated 20<sup>th</sup> November 2014 under S.R.O. 1431 (1)/2012 dated 5<sup>th</sup> December 2012.

We have also informed the Stock Exchanges of Karachi, Lahore and Islamabad regarding the material information.

Yours truly,

  
for **MIAN EJAZ AHMAD**  
Company Secretary

Encls: as above



## DISCLOSURE FORM

IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Karachi, 20<sup>th</sup> November 2014

Name of the Company	Bank Alfalah Limited
Date of Report	20 <sup>th</sup> November 2014
Exact Name of Company as specified in the Memorandum	Bank Alfalah Limited
Company's Registered Office	Head Office: B.A. Building, I.I. Chundrigar Road, Karachi – Pakistan
Contact Information	
Telephone:	(92-21) 32414030-10 lines UAN : 111-777-786
Fax:	(92-21) 32413945; 32434183

### Disclosure of Inside Information by Listed Company in terms of Section 15D(1)

Bank Alfalah Limited ("**the Bank**") and International Finance Corporation ("**IFC**") have signed agreements for IFC's proposed investment in the Bank. According to the key agreed terms, IFC will acquire a strategic equity stake in the Bank of up to 20%. IFC will initially invest approximately PKR 6.7 billion (not to exceed equivalent US\$ 67.1 million) in the Bank to subscribe 15.0% equity stake at PKR 28.0 per share, subject to all requisite approvals.

### SIGNATURE

Pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the Company has duly caused this form/statement to be signed/ on its behalf by the undersigned hereunto duly authorized.

Regards,

MIAN EJAZ AHMAD  
Company Secretary