



18th September 2014

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Fax No. 11157 3329

Dear Sir,

Re: Announcement

International Finance Corporation (“IFC”) has agreed with Bank Alfalah Limited (the “Bank”) to invest in the equity of the Bank to the extent of approximately 15% of the total paid-up capital of the Bank.

Subject to regulatory and all other applicable approvals and signed contracts, the Bank has in principle agreed with IFC to issue shares in consideration of the aforesaid investment at PKR 28 per share. The IFC shall also have an option for purchasing Additional Equity of approximately 5% by December 31, 2015.

Yours faithfully,

MIAN EJAZ AHMAD
Company Secretary &
General Manager Legal

Cc:

The Company Secretary, Lahore Stock Exchange Limited, 19, Khayaban-e-Aiwan-e-Iqbal Road, Lahore (Fax No. 042-3636 8485).

The Managing Director, Islamabad Stock Exchange Limited, 101-E, Fazal-ul-Haq Road, Blue Area, Islamabad (Fax No. 051-11147 3329)



LDN/MEA/
18th September 2014

The Commissioner
Enforcement Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area
Islamabad

(By Courier)

MATERIAL INFORMATION

Dear Sir,

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969 (XVII of 1969) and Clause 5.19.13(c) of the Listing of Companies and Securities Regulations (under the Code of Corporate Governance) of Rule Book of Karachi Stock Exchange Limited, we hereby forward a Disclosure Form dated 18th September 2014 under S.R.O. 1431 (1)/2012 dated 5th December 2012.

We have also informed the Stock Exchanges of Karachi, Lahore and Islamabad regarding the material information.

Yours truly,

MIAN EJAZ AHMAD
Company Secretary &
General Manager Legal

Encls: as above



DISCLOSURE FORM

IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

Karachi, the 18th September 2014

Name of the Company	Bank Alfalah Limited
Date of Report	18 th September 2014
Exact Name of Company as specified in the Memorandum	Bank Alfalah Limited
Company's Registered Office	Head Office: B.A. Building, I.I. Chundrigar Road, Karachi – Pakistan
Contact Information	
Telephone:	(92-21) 32414030-10 lines UAN : 111-777-786
Fax:	(92-21) 32413945; 32434183

Disclosure of Inside Information by Listed Company in terms of Section 15D(1)

International Finance Corporation (“IFC”) has agreed with Bank Alfalah Limited (the “Bank”) to invest in the equity of the Bank to the extent of approximately 15% of the total paid-up capital of the Bank.

Subject to regulatory and all other applicable approvals and signed contracts, the Bank has in principle agreed with IFC to issue shares in consideration of the aforesaid investment at PKR 28 per share. The IFC shall also have an option for purchasing Additional Equity of approximately 5% by December 31, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the Company has duly caused this form/statement to be signed/ on its behalf by the undersigned hereunto duly authorized.

Regards,

MIAN EJAZ AHMAD
Company Secretary