

BANK ALFALAH LIMITED**بنك الفلاح المحدود**

November 26, 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd,
Karachi.

**TERMINATION OF NEGOTIATIONS FOR ACQUISITION OF IGI
INVESTMENT BANK LIMITED**

Dear Sir,

With reference to our earlier notification Ref : LDN/MEA/6691 dated April 25, 2012 on the subject, this is to notify you that Bank Alfalah Limited and IGI Investment Bank Limited have mutually decided not to pursue the transaction for taking over IGI Investment Bank Limited by Bank Alfalah Limited and negotiations in this respect have terminated.

Yours Sincerely,

Mian Ejaz Ahmad
Company Secretary

Cc to:

1. The Managing Director, Lahore Stock Exchange, for his information.
2. The Managing Director, Islamabad Stock Exchange, for his information.