

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-51

NOTICE

January 05, 2010

Reproduced hereunder letter received from AL-ZAMIN LEASING CORPORATION LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

**Al-Zamin Leasing Corporation Limited**

(Now Operating as Al-Zamin InvestBank)

AZLCL/KSE/449/2010

January 05, 2010

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, Karachi.

Dear Sir,

Subject: Merger / Amalgamation of Al - Zamin Leasing Corporation limited and Al - Zamin Leasing Modaraba with and into Invest Capital Investment Bank Limited

We refer to your letter KSE/Gen-35 dated January 04, 2010 and confirm that the final date of book closure for determining the entitlement of shares of Al - Zamin Leasing Corporation Limited has been fixed as January 04, 2010 as per swap ratio pursuant to the order of Honorable High Court of Sind. Accordingly you are requested to kindly arrange delisting of our entity from the aforesaid date.

We also confirm that all assets, liabilities and instruments of our entity have now become the assets, liabilities and instruments of Invest Capital Investment Bank Ltd. as specifically provided in Scheme of Arrangement duly approved by the Securities and Exchange Commission of Pakistan (SECP), shareholders and the Honorable High Court of Sind. Our listed TFC shall therefore continued until its maturity without any change in its terms and the merged entity shall honor and complete all our obligations in respect thereof.

Copies of the Court Order, approval of the SECP and the Scheme of Arrangement for the aforesaid amalgamation are attached herewith.

Thank you,

Yours faithfully,


Syed Shahid Owais
Company Secretary