

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4937

N O T I C E

September 24, 2009

Reproduced hereunder letter received from **AL-ZAMIN LEASING CORPORATION LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

PUBLIC NOTICE

Amalgamation of Al-Zamin Leasing Corporation Limited and Al-Zamin Leasing Modaraba with and into Invest Capital Investment Bank Limited

NOTICE IS HEREBY GIVEN for the purpose of obtaining sanction of the Scheme of Arrangement for amalgamation dated June 26, 2009 (the "**Scheme of Arrangement**"), of Al-Zamin Leasing Corporation Limited ("**AZLCL**") and Al-Zamin Leasing Modaraba ("**AZLM**") into Invest Capital Investment Bank Limited ("**ICIBL**") by the Honourable High Court of Sindh in a Civil Miscellaneous Application No. 885 of 2009 filed with Judicial Miscellaneous Petition Judicial Miscellaneous No. 37 of 2009, through legal counsel **Mohsin Tayebaly & Co.**

The purpose of the notice is:

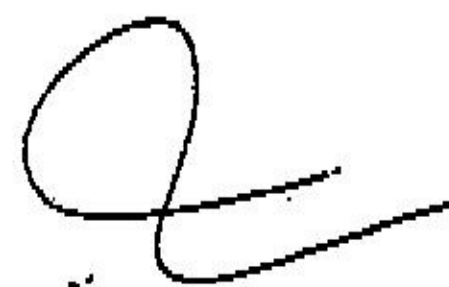
- (i) to inform that pursuant to the order dated September 03, 2009 of the High Court of Sindh at Karachi, passed in Civil Miscellaneous Application No. 885 of 2009 in Petition Judicial Miscellaneous No. 37 of 2009, an **Extra Ordinary General Meeting (EOGM)** of the members / shareholders of **AZLCL** will be held at the **Company's Registered Office, 8th Floor, Lakson Square building No.3, Sarwar Shaheed Road, Karachi on Thursday, the 8th day of October 2009 at 05:00 p.m.** to consider and, if thought fit, adopt and agree to the Scheme of Arrangement for the amalgamation of **AZLCL** and **AZLM** and their members and certificate holders respectively with and into **ICIBL** and its members;
- (ii) to inform that pursuant to the order dated September 03, 2009 of the High Court of Sindh at Karachi, passed in Civil Miscellaneous Application No. 885 of 2009 in Petition Judicial Miscellaneous No. 37 of 2009, a meeting of the creditors of **AZLCL** will be held at the **Company's Registered Office, 8th Floor, Lakson Square building No.3, Sarwar Shaheed Road, Karachi on Friday, the 9th day of October 2009 at 11.00 a.m.** to consider and, if thought fit, adopt and agree to the Scheme of Arrangement for the amalgamation of **AZLCL** and **AZLM** and their members and certificate holders respectively with and into **ICIBL** and its members;

A copy of the Scheme of Arrangement for the amalgamation and a statement under section 286 (1) of the Companies Ordinance, 1984 ("**Statement**") may be obtained from the office of **AZLCL** at 8th Floor, Lakson Square building No.3, Sarwar Shaheed Road, Karachi, during normal office hours on application prior to the meeting by the members / creditors and other persons entitled to attend the meeting.

Mr. Syed Shahnawaz A. Rizvi, the Chief Executive of the **AZLCL**, will act as chairman of the meetings of the members and creditors of **AZLCL** and will report the results thereof to the Court in accordance with the order of the Court dated September 03, 2009.

The Scheme of arrangement will be subject to the subsequent approval of the Court.

By order of the Board



Syed Shahid Owais
Company Secretary

Karachi
Dated: 16th September, 2009