

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4219

N O T I C E

August 11, 2009

Reproduced hereunder letter received from AL-ZAMIN LEASING MODARABA for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



الضامن

Al-Zāmin Leasing Modaraba

01.1364

11th August, 2009

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Off: I.I. Chundrigar Road,
Karachi.

Dear Sir,

It is intended to pursue the possibilities of amalgamation of First Prudential Modaraba with and into Al-Zamin Leasing Modaraba after seeking regulatory approvals. Subsequently, the amalgamation of the management companies of both the Modarabas will also be pursued.

It may be recalled that Al-Zamin Leasing Modaraba, Al-Zamin Leasing Corporation Limited and Invest Capital Investment Bank Limited are already pursuing the process of mutual amalgamation. The addition of First Prudential Modaraba, after fulfillment of all legal and regulatory requirements, will add further strength to the equity base and operational capability of the merged entity.

Yours faithfully,
For Al-Zamin Leasing Modaraba

Basheer A. Chowdhury
Chief Executive

KARACHI STOCK EXCHANGE	
CORPORATE ANNOUNCEMENT	
Date:	
Received at: 2:46	Initial: [Signature]
Announcement at: 2:48	Initial: [Signature]