

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-8215****N O T I C E****December 30, 2008**

Reproduced hereunder letter received from AL-ZAMIN LEASING MODARABA for information of members of the Exchange.



الضامن

Al-Zāmin Leasing Modaraba

The General Manager,
Karachi Stock Exchange (Guaranteed) Ltd,
Stock Exchange Building,
I.I. Chundrigar Road,
Karachi.

Ref no. 01.128
December 24, 2008

Subject: Merger of International Multi Leasing Corporation Limited (IMLCL) with and into Al-Zamin Leasing Modaraba (AZLM)

Dear Sir,

We are pleased to inform you that the Honorable Sindh High Court has approved the merger of International Multi Leasing Corporation Limited with and into Al-Zamin Leasing Modaraba with effect from December 31, 2007 as was prayed in the Scheme of Arrangement. Copies of the Court order and Scheme of Arrangement of merger are enclosed for your information and record.

Further modalities for implementation of the Merger are being completed.

Yours faithfully,

For & on behalf of Al-Zamin Leasing Modaraba
managed by Al-Zamin Modaraba Management (Pvt) Limited


Basheer A. Chowdry
Chief Executive

Encl:

1. Copy of Court order dated 19th December, 2008
2. Copy of Scheme of Arrangement

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