



# ATTOCK REFINERY LIMITED

ARL/FA/ca//1,500.01/11829

October 13, 2017

The General Manager,  
Pakistan Stock Exchange Ltd.  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sir,

## **DISCLOSURE OF MATERIAL INFORMATION**

### ***Offer for Sale of shares of Attock Gen Limited held by Attock Refinery Limited for Listing of Attock Gen Limited on Pakistan Stock Exchange Limited***

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As required under Regulation 5.19.13(c) of the Listing Regulations of the Pakistan Stock Exchange Limited and sections 96 and 131 of the Securities Act 2015 read with Notification SRO. No. 143(I)/2012, we wish to inform you that the Board of Directors of Attock Refinery Limited ("ARL") through a resolution in writing by circulation dated October 12, 2017, has approved the offer of 3.95% out of its 30% shareholding of Attock Gen Limited (AGL) paid up capital (i.e. 13.167% of 30%) to the general public including to employees/officers of the Company a minimum 5% of Company's portion of public offering (i.e. 3.95%) for the listing of the shares of AGL on the Pakistan Stock Exchange Limited.

Resultantly, ARL's current holding of 30% in the issued and paid up share capital of Attock Gen Limited would be reduced to 26.05%. This divestment is based on ARL's proportionate share in Attock Gen Limited share capital along with another major shareholder of Attock Gen Limited to enable public offering of 12.5% of the issued and paid up share capital of Attock Gen Limited.

Attock Gen Limited was incorporated in Pakistan as a public limited company on December 1, 2005 to set up and operate a 156.181 megawatt power generation plant at Morgah, Rawalpindi.

The Disclosure Form as prescribed under Notification SRO. No. 143(I)/2012 is enclosed herewith.

You are requested to disseminate the information to the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

**For and on behalf of  
ATTOCK REFINERY LIMITED**

**(SAIF UR REHMAN MIRZA)  
Company Secretary**

c.c. Chairman  
Securities and Exchange Commission of Pakistan,  
NIC Building, 63 Jinnah Avenue  
Islamabad.

Page 1 of 2



# ATTOCK REFINERY LIMITED

## DISCLOSURE FORM

<b>Name of Company</b>	<b>Attock Refinery Limited</b>
<b>Date of Report</b>	<b>October 13, 2017</b>
<b>Name of Company as specified in its Memorandum</b>	<b>Attock Refinery Limited</b>
<b>Company's Registered Office address</b>	<b>Refinery Post Office, Morgah, Rawalpindi</b>
<b>Contact information</b>	<b>Telephone: 051-5406219 / 051-5406221</b>

*Offer for Sale of shares of Attock Gen Limited held by Attock Refinery Limited  
for Listing of Attock Gen Limited on Pakistan Stock Exchange Limited*

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Resultantly, ARL's current holding of 30% in the issued and paid up share capital of Attock Gen Limited would be reduced to 26.05%. This divestment is based on ARL's proportionate share in Attock Gen Limited share capital along with another major shareholder to enable public offering of 12.5% of the issued and paid up share capital of Attock Gen Limited.

Attock Gen Limited was incorporated in Pakistan as a public limited company on December 1, 2005 to set up and operate a 156.181 megawatt power generation plant at Morgah, Rawalpindi.

The Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto who is duly authorized.

**For and on behalf of  
ATTOCK REFINERY LIMITED**

**(SAIF UR REHMAN MIRZA)  
Company Secretary**