



ATTOCK REFINERY LIMITED

ARL/FA/ca/KSE-001/10508

December 9, 2015

The General Manager,
Karachi Stock Exchange Ltd.
Karachi.

The General Manager,
Lahore Stock Exchange Ltd.
Lahore.

The General Manager,
Islamabad Stock Exchange Ltd.
Islamabad.

DISCLOSURE OF MATERIAL INFORMATION

RESCHEDULING OF SYNDICATED TERM FINANCE FACILITY/ISLAMIC FACILITY FOR ARL UP-GRADATION PROJECT

Dear Sirs,

As required under Regulation 5.19.13(c) of the Listing Regulations and the Securities Act 2015 read with Notification SRO. No. 143(I)/2012, we wish to inform you that the Syndicated Term Finance Facility /Islamic Facility ("the Facility") availed by the Company for ARL Up-gradation Project has been rescheduled and agreement in this respect has been executed between the Company and the Consortium of the Banks.

As a result of this rescheduling, the expiry date of "Availability Period" and "Grace Period" has been extended by one year that is, to January 14, 2017. All other terms and conditions of the Facility will remain the same.

The Disclosure Form as prescribed under Notification SRO. No. 143(I)/2012 is enclosed herewith.

You are requested to disseminate the information to the Members of the Exchange accordingly.

Yours truly,

**For and on behalf of
ATTOCK REFINERY LIMITED**

(SAIF-UR-REHMAN MIRZA)
Company Secretary

c.c. Chairman
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue
Islamabad.

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DISCLOSURE FORM

Name of Company	Attock Refinery Limited
Date of Report	December 9, 2015
Name of Company as specified in its Memorandum	Attock Refinery Limited
Company's Registered Office address	Refinery Post Office, Morgah, Rawalpindi
Contact information	Telephone: 051-5406219 / 051-5406221

RESCHEDULING OF SYNDICATED TERM FINANCE FACILITY/ISLAMIC FACILITY FOR ARL UP-GRADATION PROJECT

This is to inform you that the Syndicated Term Finance Facility /Islamic Facility ("the Facility") availed by the Company for ARL Up-gradation Project has been rescheduled and agreement in this respect has been executed between the Company and the Consortium of the Banks.

As a result of this rescheduling, the expiry dates of "Availability Period" and "Grace Period" has been extended by one year, that is, to January 14, 2017. All other terms and conditions of the Facility will remain the same.

The Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto who is duly authorized.

**For and on behalf of
ATTOCK REFINERY LIMITED**

**(SAIF-UR-REHMAN MIRZA)
Company Secretary**