ARL ATTOCK REFINERY LIMITED

ARL/FA/ca/KSE-001/4998

18th September, 2008

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd.
Karachi.
(Fax No. 021-2415763 / -021-2437560)

ANNUAL GENERAL MEETING, ENTITLEMENT AND BOOK CLOSURE

Dear Sir,

In accordance with the requirement of sub-clause 1 of regulation 14 of the Listing Regulations we are pleased to inform you that, as decided by the Board of Directors of our Company, the Annual General Meeting of the Company will be held at 11.00 a.m. on Friday, October 31, 2008, at Pearl Continental Hotel, Rawalpindi.

The Share Transfer Books of the Company will be closed from October 24 to October 31, 2008, (both days inclusive). Transfers received at the Shares Department of M/s. Noble Computer Services (Pvt) Limited, 2nd Floor, Sohni Centre, BS 5&6, Main Karimabad, Block-4, Federal B Area, Karachi-75950, Pakistan, at the close of business on October 23, 2008 will be treated in time for the purpose of determination of entitlement of the Members.

The entitlement, if any approved by the shareholders, will be determined and distributed to the shareholders whose names appear in the Register of the Members on October 23, 2008.

The date of holding of the meeting of Board of Directors for consideration and approval of annual audited accounts of the Company shall be intimated to you in due course of time.

Yours truly,

(KHURRAM SHIRAZ)
Company Secretary

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