

The Attock Oil Company Limited

Incorporated in England with Limited Liability

October 22, 2007

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Road,
Karachi.

DISCLOSURE OF SHAREHOLDING IN ATTOCK REFINERY LIMITED

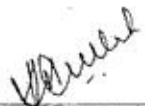
Dear Sir,

In accordance with the requirements of Section 4 of the Listed Companies (Substantial acquisition of voting shares and takeovers) Ordinance 2002, we are pleased to inform you that The Attock Oil Company Limited (AOC) has purchased 500,000 ordinary shares of Attock Refinery Limited from the Stock Exchanges. After acquisition of these shares, the aggregate shareholding of AOC in ARL as at October 19, 2007 stands at 31,774,150 ordinary shares of Rs. 10/- each which constitutes 55.879% of the paid-up capital of ARL. (The aggregate shareholding does not include the last Bonus issue of 25% (7,818,537.5 shares) declared by the Board of Directors and yet to be approved in the forthcoming Annual General Meeting).

You may please inform the members of the Exchange accordingly.

Regards,

Sincerely yours,
for THE ATTOCK OIL COMPANY LIMITED,


Rehmat Ullah Bardaie
Company Secretary

cc: Company Secretary
Attock Refinery Limited



KARACHI CORPORATION	EXCHANGE LIMITED
Date: 21/10/07	
Time: 12:10	
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