



ATTOCK REFINERY LIMITED

(INCORPORATED IN PAKISTAN)

ARL/FA/ca/KSE-001/6194

19th April, 2005

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Karachi.

FINANCIAL RESULTS FOR THIRD QUARTER AND NINE MONTHS ENDED 31ST MARCH, 2005

Dear Sir,

The Board of Directors Meeting of our Company was held today to consider and approve the accounts for the quarter and nine months ended 31st March, 2005. The Board of Directors recommended the following:

BONUS ISSUE

It has been recommended by the Board of Directors to issue Bonus shares in the proportion of one share for every five shares held i.e. 20%.

SUMMARY OF FINANCIAL RESULTS

The summary of financial results of the Company is as follows:

	3 months to		9 months to	
	31 st March, 2005 Rs.000's	31 st March, 2004 Rs.000's	31 st March, 2005 Rs.000's	31 st March, 2004 Rs.000's
Profit after taxation	394,276	53,180	1,285,173	321,798
Unappropriated profit brought forward	912,341	252,428	21,444	12,970
Available for appropriation	1,306,617	305,608	1,306,617	334,768
APPROPRIATED AS UNDER:				
Interim dividend already paid: NIL (2004: 10%)	-	-	-	29,160
Transfer to reserve for issue of bonus shares	58,320	-	58,320	-
Unappropriated profit carried forward	1,248,697	305,608	1,248,697	305,608

The Share Transfer Books of the Company will be closed from 18th May, 2005 to 25th May, 2005, (both days inclusive). Transfers received at the Corporate Affairs Section, Attock Refinery Limited, Refinery Post Office, Morgah, Rawalpindi at the close of business on 17th May, 2005 will be entertained.

Detailed financial results are being separately faxed and also sent under sealed cover.

Yours truly,

(S. AHMED ABID)
Company Secretary

REFINERY P.O. MORGAH, RAWALPINDI, PAKISTAN

Telephones: 5487041-5487051-5487060, Fax: [051] 5487254, E. Mail address: ahmed.abid@arl.com.pk