



AHL/CS/1007/2016

December 02, 2016

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir

SUBJECT: MATERIAL INFORMATION

In accordance with the applicable provision of Securities Act, 2015 and Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following information.

Atlas Honda Limited has received a notification on December 2, 2016, which states information of sanction of merger of Shirazi Capital (Pvt.) Limited (SCL) and Shirazi (Pvt.) Limited (SPL) with and into Shirazi Investments (Pvt.) Limited (SIL) as per order of the Honorable High Court of Sindh. Accordingly, shares of Atlas Honda Limited held by SCL and SPL stand vested / transferred to SIL. A copy of the aforesaid notification duly mentioning the change in shareholding of Atlas Honda Limited is enclosed for your perusal.

A prescribed disclosure form as required under SRO 143/(I)/2012 dated December 5, 2012 read with section 15D of the Securities & Exchange Ordinance, 1969 is also attached.

Yours sincerely,
For Atlas Honda Limited


Umair Mukhtar
Company Secretary

cc: The Commissioner
Securities & Exchange Commission of Pakistan
NIC Building
Blue Area
Islamabad

cc: The Joint Registrar
Securities & Exchange Commission of Pakistan
Associated House
7 – Egerton Road
Lahore

Atlas Honda Limited

Karachi Plant: F-36, Estate Avenue, S.I.T.E., Karachi. UAN: 111-111-245, Ph: (92-21) 32575561-5, 32555561-5 Fax: (92-21) 32563758
Sheikhupura Plant: 26/27 Km. LHR-SKP Road, Sheikhupura. Ph: (92-56) 3406501-6 Fax: (92-56) 3406009
Lahore Office: I-McLeod Road, Lahore-54000. Ph: (92-42) 37225015-17, 37233515-17 Fax: (92-42) 37351119
Faisalabad Office: 1st Floor, Meezan Executive Tower, 4-Liaquat Road Ph: (92-41) 2541011-6 Fax: (92-41) 25410117
Multan Office: Azmat Wasti Road, Multan. Ph: (92-61) 4571989, 4540054 Fax: (92-61) 4541690
Rawalpindi Office: 60 Bank Road, Saddar, Rawalpindi. Ph: (92-51) 5120494-96 Fax: (92-51) 5120497
Hyderabad Office: 391 Block "D" Unit No. 6, Latifabad, Hyderabad, Sindh. Ph: (92-22) 3864984-5, 3813036-38 Fax: (92-22) 3864983
Rahim Yar Khan Office: Atta Road, Near Girls College, Canal Bank. Ph: (92-68) 5883415-7 Fax: (92-68) 5883414



DISCLOSURE FORM IN TERMS OF SRO 143/(I)/2012 DATED DECEMBER 5, 2012 READ WITH SECTION 15D OF THE SECURITIES & EXCHANGE ORDINANCE, 1969

Sr. No.	Particulars	Description
1.	Name of Company	Atlas Honda Limited
2.	Date of Report	December 2, 2016
3.	Exact name of the Company as specified in its Memorandum	Atlas Honda Limited
4.	Address of registered office	1 Mcleod Road, Lahore
5.	Contact information	Mr. Umair Mukhtar (92-21) 32575561-5 (92-21) 32563758
6.	Disclosure of inside information by listed Company in terms of 15D(I)	<p>In accordance with the applicable provision of Securities Act, 2015 and Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following information.</p> <p>Atlas Honda Limited has received a notification on December 2, 2016, which states information of sanction of merger of Shirazi Capital (Pvt.) Limited (SCL) and Shirazi (Pvt.) Limited (SPL) with and into Shirazi Investments (Pvt.) Limited (SIL) as per order of the Honorable High Court of Sindh. Accordingly, shares of Atlas Honda Limited held by SCL and SPL stand vested / transferred to SIL. A copy of the aforesaid notification duly mentioning the change in shareholding of Atlas Honda Limited is enclosed for your perusal.</p>

Signature :



Name : Umair Mukhtar

Designation : Company Secretary

Dated: December 02, 2016

Atlas Honda Limited

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December 2, 2016

The Company Secretary
Atlas Honda Limited
1 McLeod Road
Lahore.

Dear Sir,

Reporting of Transaction in shares of Atlas Honda Limited

In accordance with Regulation 5.6.1(d) and 5.19.15 of the Pakistan Stock Exchange Limited Regulations following information is submitted.

The Honorable High Court of Sindh has sanctioned the merger of Shirazi Capital (Private) Limited (SCL) and Shirazi (Private) Limited (SPL) with and into Shirazi Investments (Pvt) Limited (SIL). Accordingly, whole undertakings, assets, properties, liabilities of SCL and SPL vests/transferred into SIL. Further, SCL and SPL shall be dissolved without winding up.

SIL shareholding in Atlas Honda Limited after merger of SCL and SPL is as under:

Particulars	No. of shares
Shares held by SIL (before merger)	25,265,858
Transfer of shares held by SCL under court order	25,359,715
Transfer of shares held by SPL under court order	<u>3,595,120</u>
Total shares held by SIL (after merger)	<u>54,220,693</u>

All above mentioned companies held shares of Atlas Honda Limited in electronic form in Central Depository System. Transfer of shares held by SCL and SPL in favor of SIL will be done in due course.

Thank you,

Yours faithfully,
for Shirazi Investments (Pvt) Limited

Irfan Ibrahim
Company Secretary

Shirazi Investments (Pvt) Limited

2nd Floor, Federation House, Sharae Firdousi, Clifton, Karachi-75600 UAN: 111-745-745 Ph: (92-21) 35369471-4
Fax: (92-21) 35879713 Email: info@sil.atlas.pk Website: www.sil.atlas.pk