

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-5314

**N O T I C E**

October 07, 2010

Reproduced hereunder letter No. KSE/C-704-6701 dated October 05, 2010 sent by the Exchange to Atlas Bank Limited and response received from Bank vide its letter No. CS-2010-209 dated October 06, 2010, for information of all concerned.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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**The Karachi  
Stock Exchange  
(Guarantee) Limited**

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Ref. No. KSE/ C-704-6701

October 05, 2010

**Mr. Irfan Ibrahim Bhaiyat**  
Company Secretary  
Atlas Bank Limited  
3<sup>rd</sup> Floor, Federation House,  
Abdullah Shah Ghazi Road, Clifton,  
Karachi.

Subject: **Dissemination of Information**

Please refer to your letter No. CS2010-204 dated October 04, 2010 on the subject.

We may like to inform you that Atlas Capital Markets vide letter dated September 30, 2010 (copy attached) has informed us about the acquisition of shares of Atlas Bank Limited held with Atlas Group by Suroor Investments Limited, the details of transfer into CDC account and transaction price per share.

We would appreciate if you please clarify the following.

1. The number of shares stated in the letter of Atlas Capital Markets does not match with the number of shares intimated by the Company as well as the price for acquisition of the shares.
2. We have not been informed about fulfillment of the requirements of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance 2002 and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2008 for this transaction.

You are advised to submit the above immediately alongwith regulatory approvals for its dissemination to the market participants / investors.

Your sincerely,

**MUHAMMAD GHUFRAN**  
Deputy General Manager – Companies Affairs

Copy to:

Mr. Abbas Sajjad – CEO  
Atlas Capital Markets (Private) Limited  
Karachi.

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