

KSE/N-5275

NOTICE

October 24, 2014

Reproduced hereunder Financial Projections received from ARUJ INDUSTRIES LIMITED, for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).



ARUJ INDUSTRIES LIMITED

(Formerly ARUJ GARMENT ACCESSORIES LTD.)

Registered Office: 2 Km, Off Raiwind Manga Road, Raiwind, Lahore-Pakistan.

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Statement of Three Years Financial Projections, Purpose of Right Issue, Use of Funds and benefits to the Company

	2014	FINANCIAL PROJECTIONS		
		2015	2016	2017
Total Sales	545,923,658	654,000,000	752,000,000	941,000,000
Local	344,718,077	393,000,000	400,000,000	425,000,000
Export	201,205,581	261,000,000	352,000,000	516,000,000
Profit Before Taxation	30,588,746	42,510,000	50,760,000	61,165,000
Net Profit	30,290,005	33,219,000	40,440,000	48,780,000
E.P.S. Pretax	4.97	4.06	4.85	5.85
E.P.S. After Tax	4.92	3.17	3.87	4.66
Paid-up Share Capital	6,151,700	10,457,890	10,457,890	10,457,890

Note: The financial projections provided above are based on the perception of the directors regarding the performance of the business in the current business environment. The company or its directors do not accept any liability for any investment decisions by any person on the basis of the above financial projections.

PURPOSE OF RIGHT ISSUE

The purpose of the right issue (70% right shares at Rs.10/- Per Share) is as under:

- 1- To strengthen the working capital of the Company & Reduction in payables.
- 2- To reduce the financial cost.

USE OF FUNDS

The funds generated from the right issue will be utilized for working capital requirement and reduction in payables of the Company.

ASSOCIATED COMPANIES:
ARUJ NONWOVEN INDUSTRIES (PVT) LTD.
ARUJ ENTERPRISES (PVT) LTD.

OTHER OFFICE: KARACHI 021-32742731