



May 07, 2018

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

Subject: Notice of Meeting of Creditors of Azgard Nine Limited

Dear Sir,

This is with reference to our letter dated February 06, 2018 regarding filing of Scheme of Arrangement by the Creditors of the Company in the Honorable Lahore High Court at Lahore.

We are pleased to attach herewith Notice of Meeting of Creditors issued by the Chairpersons of the said Meeting appointed by the Honorable Lahore High Court, Lahore to consider and deliberate, and if so approved, to adopt and agree to the Scheme of Arrangement for rescheduling, re-profiling and settlement of the outstanding liabilities of the Company towards the Creditors.

Thanking you.

Yours Sincerely,
for **Azgard Nine Limited**

MUHAMMAD AWAIS
Company Secretary

C.C.:

The Director/HOD (Surveillance and Enforcement Department)
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad.

AZGARD NINE LIMITED

ISMAIL AIWAN-I-SCIENCE, OFF SHAHRAH-I-ROOMI, LAHORE-54600, PAKISTAN.
PH: +92 (0) 42 35761794-5 FAX: + 92 (0) 42 35761791
E-MAIL: INFO@AZGARD9.COM, WEBSITE: WWW.AZGARD9.COM

NOTICE

Dated: 04-05-2018

NOTICE OF MEETING OF CREDITORS OF AZGARD NINE LIMITED

In connection with C.O No.133794/2018 titled "Al Baraka Bank (Pakistan) Limited etc. Vs. Azgard Nine Limited etc.", filed under Sections 279 to 283 of the Companies Act, 2017, before the Hon'ble Company Judge of the Lahore High Court, Lahore, for rescheduling, re-profiling and settlement of liabilities of Creditors of Azgard Nine Limited ("the Company") under Scheme of Arrangement dated 01.01.2018 ("the Scheme of Arrangement").

Notice is hereby issued for convening Meeting of the Creditors of Company in connection with the issue of sanction of the Scheme of Arrangement of the Creditors of the Company.

The purpose of this notice is to inform the Creditors of the Company that pursuant to Order dated 15.02.2018 passed by the Hon'ble Company Judge of Lahore High Court, Lahore, in C.O No.133794/2018 titled "Al Baraka Bank (Pakistan) Limited etc. Vs. Azgard Nine Limited etc.", a Meeting of Creditors of the Company will be held on **Monday 14th May, 2018 at 11:00 A.M. at the Registered Office of the Company at Ismail Aiwan-e-Science, Off. Shahrah-e-Roomi, Lahore**, to consider and deliberate, and if so approved, to adopt and agree to the Scheme of Arrangement for rescheduling, re-profiling and settlement of the outstanding liabilities of the Company towards the Creditors and to approve and authorize, by way of Resolution in that connection to consider and, if thought fit, to pass the following resolution, namely:

RESOLVED THAT the Scheme of Arrangement of Azgard Nine Limited as placed before the creditors of the Company in this meeting, be and is hereby approved, adopted and agreed.

Copy of the Scheme of Arrangement may be obtained from the Registered Office of the Company at Ismail Aiwan-e-Science, Off. Shahrah-e-Roomi, Lahore, during working hours on application before the meeting by the creditors entitled to attend the meeting.

As per the Order of the Hon'ble Court, the undersigned will act as Chairpersons to supervise the Meeting of the Creditors of the Company and will report the resolutions and results of the meeting to the Hon'ble Court.

The Scheme of Arrangement will be subject to the subsequent approval of the Hon'ble Court.

NOTES:

- I. The latest annual financial statements, Memorandum and Articles of Association of the Company and other information pertaining to the Scheme of Arrangement may be inspected during business hours on any working day at the Registered Office of the Company from the date of this notice till the conclusion of the meeting of the Creditors.
- II. All Creditors of the Company are entitled to attend the meeting of the Creditors in person or through their representatives and are to vote for approval or disapproval of the Scheme of Arrangement. Authorized representative of the Creditors of the Company attending the meeting of the Creditors are required to produce a Letter of Authority and/or Power of Attorney.
- III. Statement under Section 281 of the Companies Act, 2017 concerning the Special Business may be obtained from the Registered Office of the Company at Ismail Aiwan-e-Science, Off. Shahrah-e-Roomi, Lahore, during working hours on application before the meeting by the creditors entitled to attend the meeting.

CHAIRPERSONS

MOIZ TARIQ
Office No. 1, Ground Floor,
Saingal Building,
4 Mozang Road, Lahore.
0300-9416649

ROHAIL MUSTAFA KHAN
Office No. 39, 4th Floor,
C.M. Centre,
1 Mozang Road, Lahore.
0300-4136992