

ATTN: Deputy General Manager
Trading & Members Affairs.
~~Without Compromise~~



Date: July 5, 2010

AMTEX / KSE/ 1 / 2010

The General Manager

Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Amtex Limited to integrate with Overseas Company

We are pleased to state that Amtex Limited is amongst the largest vertically integrated textile setups in Pakistan. After establishing strong foothold in the textile exports, Amtex has successfully switched to Direct to Retail ("DTR") business model that has enabled it to focus on exporting high value added products directly to premier retailers in the EU, USA and across the globe. Despite recent economic downturn, the Company feels that there is significant demand which the existing players have failed to tap due to their production limitations, limited penetration, inability to feed large orders and failure to switch from the traditional business model in which intermediary is involved between manufacturer and retailer.

In order to explore new markets and to promote / expand business volume the Company plans to integrate with an overseas Company. We are In process of finalizing the deal and a Memorandum of Understanding for this integration. As soon as the deal and MOU's will be finalized its detail will be forwarded for our prospective investors.

Yours truly,

Chief Executive
Amtex Limited



Amtex Limited

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