

**American Life Insurance
Company (Pakistan) Limited**
Floor 13, Dolmen Executive Tower
Marine Drive, Block 4, Clifton
Karachi 75600
Tel (9221) 3536-0040
UAN (9221) 111-111-711
Fax (9221) 3529-0042

MetLife Alico™

November 05, 2012

The Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building
Stock Exchange Road
Karachi.

The Lahore Stock Exchange (Guarantee) Ltd
19 Khyaban-e-Aiwan-e-Iqbal
Lahore.

Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Blue Area
Islamabad.

Dear Sir,

We are enclosing herewith the Notice received from EFU Life Assurance Limited, Al-Malik Centre, 70 W, F-7/G-7, Jinnah Avenue (Blue Area), Islamabad of their intention to acquire control voting shares of our Company.

The notice is being given to you in compliance of Reg. 5(1) (a) of the listed Company (Substantial Acquisition of Voting Shares & Takeovers) Regulations 2008 and Reg.35 of the KSE Listing Regulations read with Clause (xx) of the Code of Corporate Governance.

Yours Sincerely


Arif Sultan Mufti
Chairman & C.E.O.

Encl.