



AKD Securities Limited

February 27, 2025

**The Executive Director**  
**Public Offering and Regulated Persons Department**  
Securities Market Division  
**Securities & Exchange Commission of Pakistan**  
NIC Building, Jinnah Avenue, Blue Area  
Islamabad, Pakistan

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building, Stock Exchange  
Road  
Karachi

**Subject: Expiration of Acceptance Period of the Public Offer to acquire 30,276,302 ordinary shares of Nimir Resins Limited (the "Target") constituting 21.42% of the issued and paid-up share capital of the Target by Rudolf Pakistan (Private) Limited**

Dear Sir(s),

This is with reference to Public Announcement of Offer ("PAO") by Rudolf Pakistan (Private) Limited (the "Acquirer") to acquire up to 30,276,302 ordinary shares of Nimir Resins Limited ("NRSL" or the "Target") constituting 21.42% of the issued and paid-up share capital of the Target, in accordance with the Securities Act, 2017 ("Securities Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017. The PAO was published in Business Recorder and Nawai Waqt Newspapers on January 2, 2025.

We are pleased to inform you that the acceptance period for the subject Public Offer expired on **February 25, 2025**.

Out of the total offer to acquire up to 30,276,302 shares, total number of shares tendered under the Public Offer reached 20,839,539. The successful acceptances, after scrutiny of the applications received, added up to 20,838,765 shares against the minimum acceptance level set for conditional offer totaling 10,596,702 shares.

For and on behalf of **AKD Securities Limited** (Manager to the Offer)

Regards,

**Fatima M. Shamim**  
Analyst – Investment Banking

**Mohammad Imran Afzal**  
AVP – Investment Banking

TREC Holder: Pakistan Stock Exchange Limited,  
Registered Broker: Securities & Exchange Commission of Pakistan  
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For any queries regarding your account statement please call 111-253-253 or E-mail us: info@akdsl.com