



AKD Securities Limited

February 17, 2025

The Executive Director
Public Offering and Regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad, Pakistan..

Mr. Zafar Mahmood
Chief Executive Officer
Nimir Resins Limited
14.5 Km, Lahore-Sheikhupura Road
Lahore, Pakistan.

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi.

Subject: Public Announcement of Offer to acquire up to 21.42% shares (i.e. 30,276,302 Ordinary Shares) and Joint Control of Nimir Resins Limited subject to minimum acceptance level of 7.49% shares (i.e. 10,596,702 Ordinary Shares) under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations")

Dear Sirs,

This is with reference to the Public Announcement of Offer to acquire up to 21.42% shares (i.e. 30,276,302 Ordinary Shares) and Joint Control of Nimir Resins Limited (the "Target") subject to minimum acceptance level of 7.49% shares (i.e. 10,596,702 Ordinary Shares) in accordance with the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations"). The Public Announcement of Offer was published in Business Recorder and Nawai Waqt newspapers on January 02, 2025.

In this regard, we are pleased to inform you that the Offer Letters have been dispatched along with Acceptance Forms to all shareholders of the Target, other than the sponsors who are a party to the Share Purchase Agreement by the Acquirers.

The acceptance period as per the Public Announcement of Offer is from **February 19, 2025 to February 25, 2025 between 9 AM to 5 PM.**

In compliance with Regulation 18(1) of the Regulations, a notice of commencement of acceptance period has been published in one English and one Urdu daily newspaper on February 17, 2025. A copy of each of the advertisement(s) is appended herewith.

Should you require any clarification, please feel free to contact the undersigned.

Regards,
For and on behalf of **AKD Securities Limited (Manager to the Offer)**

Fatima M. Shamim
Analyst – Investment Banking

Mohammad Imran Afzal
AVP – Investment Banking

TREC Holder: Pakistan Stock Exchange Limited,
Registered Broker: Securities & Exchange Commission of Pakistan
SSTN-S1500927-7 NTN - 1500927-7

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Room No. 529 5th Floor Room Nos. 99-95, 2nd Floor
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Karachi. Karabi No. 10, Jinnah Avenue, Islamabad

Karachi (North Nazimabad):
Plot # D-1, 2nd Floor 11 Plaza, North Nazimabad,
Karachi - Pakistan

Islamabad:
Room No 302, 303, 3rd Floor, 05 Tower,
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www.akdsl.com

For any queries regarding your account statement please call 111-253-253 or E-mail us: info@akdsl.com

PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF NIMIR RESINS LIMITED (“TARGET”) OF THE COMMENCEMENT OF ACCEPTANCE PERIOD

Reference is made to the Public Announcement of Offer made by Rudolf Pakistan (Private) Limited (the “Acquirer”) in daily Business Recorder & Nawai Waqt on January 02, 2025.

It is hereby informed that the acceptance period for the acquisition of shares of Nimir Resins Limited (the “Target”) will commence from **Wednesday, February 19, 2025** and will end on **Tuesday, February 25, 2025**.

All shareholders who intend to tender their shares of Nimir Resins Limited (the “Target”) are invited to tender their shares to the Manager to the Offer (namely **M/s AKD Securities Limited, 602, Continental Trade Center, Block-8, Clifton, Karachi**) on or before 5:00 pm on Tuesday, February 25, 2025, in the below mentioned CDC account:

CDC Account Title:	Manager to the Offer - Nimir Resins Limited
CDC Participant ID:	10629
CDC Sub Account No:	594153
UIN:	0048569

Transaction Reason Code:

- For Intra Account - [A021]
- For Inter Account - [P015]

Acquirer's Contact Details:

**Chief Financial Officer – Rudolf Pakistan (Private) Limited
259-Sundar Industrial Estate, Raiwind Road, Lahore**

