

February 17, 2025

The Executive Director
Public Offering & Regulated Person Department,
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad.

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The Additional Joint Director
Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad.

Mr. Zafar Mahmood,
Chief Executive Officer,
Nimir Resins Limited,
14.5 Km, Lahore-Sheikhupura Road,
Lahore, Pakistan.

Subject: Dispatch of Offer Letter to the Shareholders of Nimir Resins Limited w.r.t. Public Announcement of Offer to Acquire up to 21.42% Shares and Joint Control of Nimir Resins Limited Subject to Minimum Acceptance Level of 7.49% Shares

Dear Sir / Madam,

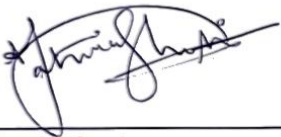
Pursuant to Regulation 11(2) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, the offer letters have been dispatched on registered address of the shareholders of M/s Nimir Resins Limited.

Additionally, pursuant to Regulation 18 (1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, the advertisement relating to commencement of the acceptance period has been published in the newspapers (i.e., Business Recorder and Nawai Waqt) on Monday, February 17, 2025. The draft of advertisement is enclosed for your consideration.

It is in furtherance to the submission of Public Announcement of Offer by M/s AKD Securities Limited, (Manager to the Offer) under the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 on December 31, 2024 (subsequently published in the newspapers on January 02, 2025) on behalf of Rudolf Pakistan (Private) Limited to acquire up to 21.42% shares and Joint Control of Nimir Resins Limited subject to minimum acceptance level of 7.49% shares.

Thanking you.

Yours truly,
For and on behalf of AKD Securities Limited



Fatima M. Shamim
Analyst – Investment Banking



Mohammad Imran Afzal
AVP – Investment Banking

TREC Holder: Pakistan Stock Exchange Limited,
Registered Broker: Securities & Exchange Commission of Pakistan
SSTN-S1500927-7 NTN - 1500927-7

Head Office: Suite-602, 6th Floor, Continental Trade Centre, Block 8, Clifton, Karachi, Pakistan.
UAN : (92-21) 111-253-111 FAX : (92-21) 35867992, 3586715 Email : info@akdsl.com

Stock Office Karachi
Room No. 529 5th Floor, Summit Road, 8199, 2nd Floor
Stock Exchange Building,
Stock Exchange Road, Karachi, Pakistan.

Karachi (North Nazimabad)
Plot #D-1, 2nd Floor, 19 Plaza North Nazimabad,
Karachi, Pakistan.

Islamabad
Room No. 802, 803, 3rd Floor, PSE Tower,
Jinnah Avenue, Islamabad, Pakistan.
UAN : (92-01) 313-1121

Lahore
132, 133, 134 Floor, 132 Plaza,
119 Park Road, Lahore, Pakistan.
UAN : (92-42) 357-1121

Abbottabad
Office No. 1, 2nd Floor, Zamian Plaza,
Main Market, Abbottabad, Pakistan.
UAN : (92-03) 357-1121

PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF NIMIR RESINS LIMITED (“TARGET”) OF THE COMMENCEMENT OF ACCEPTANCE PERIOD

Reference is made to the Public Announcement of Offer made by Rudolf Pakistan (Private) Limited (the “Acquirer”) in daily Business Recorder & Nawai Waqt on January 02, 2025.

It is hereby informed that the acceptance period for the acquisition of shares of Nimir Resins Limited (the “Target”) will commence from **Wednesday, February 19, 2025** and will end on **Tuesday, February 25, 2025**.

All shareholders who intend to tender their shares of Nimir Resins Limited (the “Target”) are invited to tender their shares to the Manager to the Offer (namely **M/s AKD Securities Limited, 602, Continental Trade Center, Block-8, Clifton, Karachi**) on or before 5:00 pm on Tuesday, February 25, 2025, in the below mentioned CDC account:

CDC Account Title:	Manager to the Offer - Nimir Resins Limited
CDC Participant ID:	10629
CDC Sub Account No:	594153
UIN:	0048569

Transaction Reason Code:

- For Intra Account - [A021]
- For Inter Account - [P015]

Acquirer's Contact Details:

**Chief Financial Officer – Rudolf Pakistan (Private) Limited
259-Sundar Industrial Estate, Raiwind Road, Lahore**

عوامی اعلان برائے نیمبر ریزنز لمیٹڈ ("ہدف کمپنی") کے شیئرز ہولڈرز کو قبولیت کی مدت کے آغاز کی اطلاع

بحوالہ روڈولف پاکستان (پرائیویٹ) لمیٹڈ ("حصول کنندہ") کی جانب سے ڈیلی بزنس ریکارڈ اور روزنامہ نوائے وقت میں مورخہ 02 جنوری 2025ء کو شائع کردہ عوامی پیشکش کے اعلان۔

بذریعہ ہذا مطلع کیا جاتا ہے کہ نیمبر ریزنز لمیٹڈ ("ہدف کمپنی") کے حصص کے خریداری کے لیے قبولیت کا عمل بروز بدھ، مورخہ 19 فروری 2025ء سے شروع ہوگا اور بروز منگل، مورخہ 25 فروری 2025ء کو اختتام پذیر ہوگا۔

تمام شیئرز ہولڈرز جو نیمبر ریزنز لمیٹڈ ("ہدف کمپنی") کے اپنے شیئرز پیش کرنا چاہتے ہیں، انہیں دعوت دی جاتی ہے کہ وہ اپنے شیئرز نیچر ٹودی آفر (بنام میسرز اے کے ڈی سیکورٹیز لمیٹڈ، 602، کانٹی نینٹل ٹریڈ سینٹر، بلاک-8، کلفٹن، کراچی) کے پاس بروز منگل، مورخہ 25 فروری 2025ء، بوقت شام 5:00 بجے تک درج ذیل سی ڈی سی اکاؤنٹ میں جمع کروائیں:

سی ڈی سی اکاؤنٹ کی تفصیلات:

اکاؤنٹ کا عنوان: نیچر ٹودی آفر۔ نیمبر ریزنز لمیٹڈ

سی ڈی سی پارٹیسپینٹ آئی ڈی: 10629

سی ڈی سی سب اکاؤنٹ نمبر: 594153

UIN: 0048569

ٹرانزیکشن ریزن کوڈ:

- انٹرا اکاؤنٹ کے لیے: [A021]

- انٹرا اکاؤنٹ کے لیے: [P015]

حصول کنندہ سے رابطے کی تفصیلات:

چیف فنانشل آفیسر۔ روڈولف پاکستان (پرائیویٹ) لمیٹڈ

259۔ سنڈرائٹ سٹریٹ، رائیونڈ روڈ، لاہور