

May 22, 2017

The Executive Director

Public Offering and Regulated Persons Department
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

Subject: Fulfilment of Obligations of the Acquirer for the Proposed Acquisition of 185,866,042 Ordinary Shares of WorldCall Telecom Limited (“WTL”) at PKR 2.69 per Share (Representing 21.60% of Total Issued and Paid-up Capital of WTL) (“Public Offer”)

Dear Sir,

Arif Habib Limited (“AHL”), as Manager to the Public Offer, on behalf of WorldCall Services (Private) Limited (the “Acquirer”), would hereby like to certify that the Acquirer has fulfilled all obligations of the Acquirer under the Listed Companies (Substantial Acquisition of Voting Shares & Take-over) Regulations, 2008 (the “Regulations”) and Securities Act, 2015 and that payments have been dispatched to all shareholders who tendered their shares as part of this Public Offer.

Yours Sincerely,

For and on behalf of **Arif Habib Limited (Manager to the Offer)**



Ammad Tahir
Sr. Associate, Investment Banking



Ahmed Rajani
Vice President, Investment Banking

Copy to:

- ✓ 1) Deputy General Manger
Company Affairs
Pakistan Stock Exchange Limited
Karachi
- 2) Chief Executive Office
WorldCall Telecom Limited
67-A, C/III, Gulberg – III
Lahore