



PAKISTAN STOCK EXCHANGE LIMITED

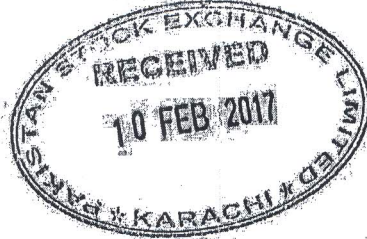
PSX/N-878

NOTICE

February 13, 2017

Reproduced hereunder letter dated February 10, 2017 received from ARIF HABIB LIMITED, regarding IPO OF ROSHAN PACKAGES LIMITED – PRO-RATA RATIO OF GENERAL PUBLIC SUBSCRIPTION, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



February 10, 2017

Mr. Muhammad Ghufan
Deputy General Manager
Company Affairs Department
Pakistan Stock Exchange Ltd
Karachi – Pakistan

Subject: IPO of Roshan Packages Limited – Pro-Rata Ratio of General Public Subscription

Dear Sir,

This is with reference to the Public Subscription of Roshan Packages Limited held on January 30, 2017 and January 31, 2017 and the final subscription figures reported vide our letter dated January 07, 2017. Please refer to the prorata ratio calculated by Registrar, the Central Depository Company of Pakistan Limited ("CDC"). The ratio for prorata calculated is 92.30% for application above 2,000 shares. The letter from CDC dated February 10, 2017 is also attached herewith.

The refund to unsuccessful applicants will be made as per the regulation 5.5.10(c) of the PSX rule book within 10 days of the decision made for proration i.e. February 20, 2017.

Yours Sincerely,

Omair Marghoob
Analyst
Investment Banking

Rafique Bhundi
Senior Vice President
Investment Banking

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TREC Holder of the Pakistan Stock Exchange Ltd. REG. NO. PSE-001

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**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shahr-e-Faisal
Karachi - 74400, Pakistan.

Tel: 0800 - 23275

Fax: (92-21) 34326053

URL: www.cdcPakistan.com

Email: info@cdcpak.com



CDC/RTA/ROSHAN/003/2017
February 10, 2017

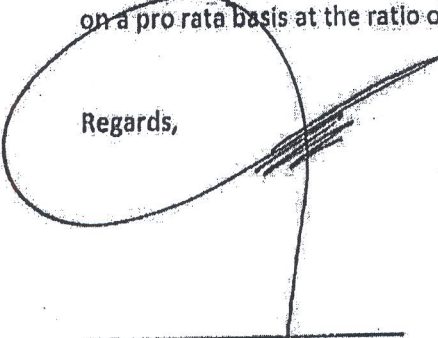
Mr. Muhammad Adil
Company Secretary
Roshan Packages Limited
325-G-III, Johar Town,
Lahore.
Tel: 042 - 35290734-38

Dear Sir,

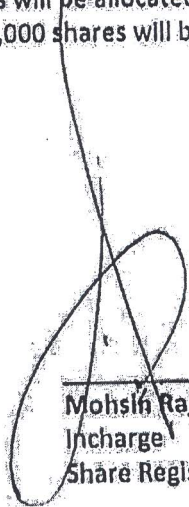
Roshan Packages Limited – Public Offering of Shares
Proration Ratio for above 2,000 shares category

In continuation of our email dated: February 09, 2017 regarding captioned subject, please note that the applications for upto 2,000 shares will be allocated all the shares that they have applied for and application for above 2,000 shares will be allotted shares on a pro rata basis at the ratio of 92.30%.

Regards,



Muhammad Sarwar Dayala
Manager
Share Registrar Services



Mohsin Rajab Ali
Incharge
Share Registrar Services

C.c.: **Mr. M. Rafique Bhundi**
Senior Vice President
Arif Habib Limited
Arif Habib Centre,
23, M.T. Khan Road,
Karachi
Tel: 021-32460741

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