



PAKISTAN STOCK EXCHANGE LIMITED

(formerly: Karachi Stock Exchange Limited)

PSX/N-754

NOTICE

February 07, 2017

Reproduced hereunder letter received from **ARIF HABIB LIMITED**, regarding **IPO OF ROSHAN PACKAGES LIMITED – RESULTS OF GENERAL PUBLIC SUBSCRIPTION**, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



February 07, 2017

Mr. Muhammad Ghufan
Deputy General Manager
Company Affairs Department
Pakistan Stock Exchange Limited
Karachi, Pakistan

Subject: IPO of Roshan Packages Limited – Results of General Public Subscription

Dear Mr. Muhammad Ghufan,

This is with reference to your letter # GEN-746, dated January 30, 2017 regarding public subscription of Roshan Packages Limited which was held on January 30, 2017 and January 31, 2017. The final subscription figures received from Bankers to the Issue and compiled by Registrar, the Central Depository Company of Pakistan Limited ("CDC"), are provided below. We are pleased to inform you that the banks had received applications for a total of 8,519,500 shares against the issue size of 8,125,000 shares. The letter from CDC dated February 06, 2017 along with bank-wise statement are also attached herewith.

Following is the summary of general public subscription of IPO of Roshan Packages Limited:

Description	No of Applications	No. of Shares	Amount PKR
Application for 500 Shares	4,968	2,484,000	214,245,000
Application for 1,000 Shares	696	696,000	60,030,000
Application for 1,500 Shares	44	66,000	5,692,500
Application for 2,000 Shares	75	150,000	12,937,500
Application for above 2,000 Shares	84	5,123,500	441,901,875
Total Number of Applications	5,867	8,519,500	734,806,875

The issue is **oversubscribed** by 394,500 shares amounting to PKR 34,025,625/-. Subject to scrutiny, applications for up to 2,000 shares will be allotted all the shares that they have applied for and applications above 2,000 shares will be allotted shares on a pro rata basis, which will be communicated at a later date.

Yours sincerely,

For

Omair Marghoob
Analyst, Investment Banking

Rafique Bhundi
Senior Vice President, Investment Banking

Copy to

Mr. Amir M. Khan Afridi
Director (CI)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad, Pakistan

Mr. Mohsin Rajabali
Incharge
Share Registrar Services
Central Depository Company of Pakistan
CDC House, 99-B, Block "B", S.M.C.H.S,
Shahra-e-Faisal, Karachi

Mr. Tayyab Aljaz
Chief Executive Officer
Roshan Packages Limited
Chief Executive Officer
325 G-III M.A. Johar Town
Lahore

Enclosed: The letter from CDC regarding subscription figure for the General Subscription of Roshan Packages Limited.

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CDC/RTA/CA/ROSHAN/0001/17
February 6, 2017

Mr. Muhammad Adil
Company Secretary
Roshan Packages Limited
325-G-III Johar Town,
Lahore.
Tel # 042-35290734-38

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office
CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: 0800 - 23275
Fax: (92-21) 34326053
URL: www.cdcpakistan.com
Email: info@cdcpak.com



Dear Sir,

Roshan Packages Limited
Subscription Figures of Initial Public Offering of Shares (General Public Portion)

With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as per detail given below:

Subscription details:

No. of Applications	Application Category of Shares	No. of Shares	Amount (Rs.)
4,968	500	2,484,000	214,245,000
696	1,000	696,000	60,030,000
44	1,500	66,000	5,692,500
75	2,000	150,000	12,937,500
84	Above 2,000	5,123,500	441,901,875
	Total	8,519,500	734,806,875

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and records.

Regards,

Sheikh Matloob Hussain
Deputy Manager
Share Registrar Services

Mohsin Rajab Ali
Incharge
Share Registrar Services

Encl. As stated above

C.c. Mr. M. Rafique Bhundi
Senior Vice President, Investment Banking
Arif Habib Limited
Arif Habib Centre,
23, M. T. Khan Road,
Karachi.
Tel.: 021 - 32460741

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Roshan Packages Limited - Public Offering of Shares

Subscription Figures - Bank wise Summary

Monday, February 06, 2017

Bank Code	Bank Name	Categories of Applications															Grand Summary		
		500 Shares			1000 Shares			1500 Shares			2000 Shares			More Than 2,000 Shares			Total No. of Applications	Total No. of Shares	Total Amount (Rs.)
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)			
1	Askari Bank Limited	147	73,500	6,319,375	10	10,000	862,500	1	1,500	129,375	2	4,000	345,000	2	13,000	1,121,250	162	102,000	8,797,500
2	AlBaraka Bank (Pakistan) Limited	21	10,500	905,625	4	4,000	345,000	-	-	-	1	2,000	172,500	1	897,000	77,346,250	27	913,500	78,789,375
3	Bank Alfalah Limited	305	152,500	13,153,125	64	64,000	5,520,000	6	9,000	776,250	1	2,000	172,500	4	33,500	2,026,875	380	251,000	21,648,750
4	Faysal Bank Limited	184	92,000	7,935,000	26	26,000	2,242,500	2	3,000	258,750	1	2,000	172,500	1	10,000	862,500	214	133,000	11,471,250
5	Habib Bank Limited	933	466,500	40,235,625	120	120,000	10,350,000	9	13,500	1,164,375	13	26,000	2,242,500	7	65,500	5,649,375	1,082	691,500	59,641,875
6	Habib Metropolitan Bank Limited	961	480,500	41,443,125	69	69,000	5,951,250	3	4,500	388,125	4	8,000	690,000	4	45,000	3,881,250	1,041	607,000	52,353,750
7	MCB Bank Limited	645	322,500	27,815,625	109	109,000	9,401,250	1	1,500	129,375	3	6,000	517,500	3	30,000	2,587,500	761	469,000	40,451,250
8	Allied Bank Limited	169	84,500	7,288,125	22	22,000	1,897,500	-	-	-	5	10,000	862,500	-	-	-	196	116,500	10,048,125
9	Summit Bank Limited	259	129,500	11,169,375	21	21,000	1,811,250	-	-	-	3	6,000	517,500	5	2,079,000	179,313,750	288	2,235,500	192,811,875
10	United Bank Limited	652	326,000	28,117,500	326	326,000	10,867,500	8	12,000	1,035,000	13	26,000	2,242,500	21	123,000	10,608,750	820	613,000	52,871,250
11	Meezan Bank Limited	619	309,500	26,694,375	100	100,000	8,625,000	12	18,000	1,552,500	19	38,000	3,277,500	14	69,000	5,951,250	764	534,500	46,100,625
12	Dubai Islamic Bank (Pakistan) Limited	73	36,500	3,148,125	25	25,000	2,156,250	2	3,000	258,750	10	20,000	1,725,000	22	1,768,500	152,533,125	132	1,853,000	159,821,250
Totals		4,968	2,484,000	214,245,000	696	696,000	60,030,000	44	66,000	5,692,500	75	150,000	12,937,500	84	5,123,500	441,901,875	5,867	8,519,500	734,806,875

Note: These figures are based on subscription figures reported by the Bankers to the Issue

Authorized Signatory



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