



**PAKISTAN STOCK EXCHANGE LIMITED**  
(formerly: Karachi Stock Exchange Limited)

PSX/N-158

**NOTICE**

January 09, 2017

Reproduced hereunder letter received from **ARIF HABIB LIMITED**, regarding Initial Public Offer ("IPO") of Rated, Listed and Secured Ijarah Sukuk ("Sukuk Certificates") of Fatima Fertilizer Company Limited ("FFCL") – Public Subscription Results, for information of all concerned.  
(Copy of the same is also available on our Website [www.psx.com.pk](http://www.psx.com.pk))

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January 9, 2017

Mr. Muhammad Ghufraan  
Deputy General Manager  
Company Affairs Department  
Pakistan Stock Exchange Ltd.  
Karachi - Pakistan

Subject: Initial Public Offer ("IPO") of Rated, Listed and Secured Ijarah Sukuk ("Sukuk Certificates") of Fatima Fertilizer Company Limited ("FFCL") – Public Subscription Results

Dear Sir,

This is with reference to the Public Subscription of FFCL Sukuk Certificates held on December 29, 2016 and the final subscription figures reported vide our letter dated January 04, 2017. The ratio for pro rata calculated is 24.60% for applications in multiple of PKR 5,000. The letter from Central Depository Company of Pakistan dated January 06, 2017 regarding pro rata ratio calculation is enclosed.

The refund to unsuccessful applicants will be made as per the regulation 5B.4.20 of the PSX rule book within 10 days of the decision made for pro rata i.e. January 16, 2017.

For and on behalf of Joint Financial Advisors,

Yours sincerely,

Abdul Qadir  
Associate, Investment Banking

Syed Saquib Ali  
Vice President, Investment Banking

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CDC/RTA/CA/FATIMA/0002/17  
January 06, 2017

✓ Mr. Ausaf Ali Qureshi  
Company Secretary  
Fatima Fertilizer Company Limited  
Head Office: E-110, Khayaban-e-Jinnah  
Lahore Cantt.  
Tel: 042-111-328-462

CENTRAL DEPOSITORY COMPANY  
OF PAKISTAN LIMITED

Head Office  
CDC House, 99-B, Block 'B'  
S.M.C.H.S. Main Shahr-e-Faisal  
Karachi - 74400, Pakistan.  
Tel: 0800 - 23275  
Fax: (92-21) 34326053  
URL: www.cdcpakistan.com  
Email: info@cdcpak.com



Dear Sir,

Fatima Fertilizer Company Limited – Sukuk Issue  
Subscription Figures of Sukuk Certificates (General Public Portion)

This is with reference to our letter CDC/RTA/CA/FATIMA/0001/17 dated January 03, 2017 regarding captioned subject.

We are pleased to communicate you that we have carried out scrutiny of subscribed applications received from Bankers and give hereunder the brief details of subscription with allocation and rejection figures for your reference:

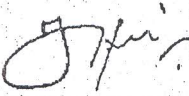
S. No.	Description	No. of applicants	No. of Units	Amount (Rs.)
1	Applications for Rs. 5,000/- received	36	36	180,000
2	Applications for multiple of Rs. 5,000/- received	111	2,143,499	10,717,495,000
3	Application rejected (due to physical units applied)	56	2,385	1,1925,000
4	Applications subscribed for Rs. 5,000/- accepted and Sukuk allocated	5	5	25,000
5	Applications subscribed for multiple of Rs. 5,000/- accepted, Sukuk allocated on pro-rata basis and subscription amount retained (Pro-rata ratio approx. 24.60%)	86	524,995	2,624,975,000
6	Subscription Amount Refunded	142	1,618,535	8,092,675,000

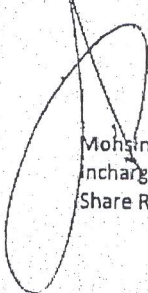
Bankers to the Issue have already been advised by us to retain and refund subscription amount accordingly.

A copy of Sukuk Register showing allocation of 525,000 units (amounting to Rs. 2,625,000,000/-) to 91 subscribers is also attached for records.

Feel free to contact us for any further information or clarification.

Regards,

  
Sheikh Matloob Hussain  
Deputy Manager  
Share Registrar Services

  
Mohsin Rajab Ali  
Incharge  
Share Registrar Services

Encl. As stated above

C.c. Mr. Abdul Qadir  
Associate - Investment Banking  
Arif Habib Limited  
Arif Habib Centre,  
23, M.T. Khan Road  
Karachi  
UAN: 111-245-111

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Central Depository Company of Pakistan Limited  
 Shares Registrar Department  
 Fatima Fertilizer Company Limited - Issu Sukuk  
 Allocation Register

S. #	Bank	Branch	App. No.	Name of Applicant	F/H Name	Bank Name	Bank Account #	CNIC / Passport/NTN#	CDC		Units applied for	Units Allotted	Amount
1	001	00001	1	Dawood Family Takaful Limited Employee PF		AlBaraka Bank (Pakistan) Limited	0001011586000012	70053991	07450	23234	700	172	860,000
2	001	00001	2	Dawood Family Takaful Limited		AlBaraka Bank (Pakistan) Limited	001115860000156	30145040	07450	1792	20,000	4,904	24,520,000
3	003	00001	1	Haroon Rasheed Malik	Abdul Rasheed Malik	Askari Bank Limited	1000210107043	3520223193867	00364	139988	100	25	125,000
4	003	00001	2	Muhammad Usman Tariq	Muhammad Tariq	Askari Bank Limited	0180-0210006772	3740555917001	06122	71076	4	2	10,000
5	003	00001	3	MCFSL Trustee Askari Islamic Income Fund		Askari Bank Limited	7103570000288		12260	22	10,000	2,452	12,260,000
6	003	00001	4	CDC Trustee Askari High Yield Scheme		Askari Bank Limited	1650500063	25707035	06528	27	70,000	17,162	85,810,000
7	004	00001	1	Amin Dawood Saleh	Dawood Suleman Saleh	Bank Alfalah Limited	00051003652247	4230108640177	05512	75864	330	82	410,000
8	005	00001	1	CDC Trustee ABL Islamic Income Fund		Dubai Islamic Bank (Pakistan) Limited	0000000226525002	36068438	14555	24	80,000	19,614	98,070,000
9	006	00001	1	Farid Feroz Ali	Feroz Ali	Faysal Bank Limited	0170006900066130	42201095219505	01826	68247	40	11	55,000
10	006	00001	2	Jahangir Siddiqui & Co. Ltd		Faysal Bank Limited	9001000000297221	71129744	05264	9733	500	123	615,000
11	006	00001	3	Faysal Bank Limited		Faysal Bank Limited	01480000462801	8150656	02295	39	200,000	49,033	245,165,000
12	007	00001	1	IJAZ SHARIF	MUHAMMAD SHARIF	Habib Metropolitan Bank Limited	6-02-82-20311-714	3460108003217	03525	90992	8	3	15,000
13	007	00001	2	ANAS RAHMAN	SHEIKH RAHMAN	Habib Metropolitan Bank Limited	20610-714-210151	42201-0534007-1	03277	75679	200	50	250,000
14	007	00001	3	Muhammad Saleem	Ali Muhammad	Habib Metropolitan Bank Limited	0111017140155563	42000-6487560-7	01826	92932	760	187	935,000
15	007	00001	4	HABIB MODARABA MANAGEMENT LTD EMPLOYEE CONTRIBUTORY PROVIDENT FUND	N/A	Habib Metropolitan Bank Limited	29313-714-132384	N/A	03277	73149	200	50	250,000
16	007	00001	5	FIRST HABIB MODARABA EMPLOYEE CONTRIBUTORY PROVIDENT FUND	N/A	Habib Metropolitan Bank Limited	29313-714-132377	N/A	03277	72926	200	50	250,000
17	007	00001	6	OWAIS SHAHID	MUHAMMAD SHAHID SHAMSI	Habib Metropolitan Bank Limited	9964267140227031	42201-0795707-9	03277	87017	500	123	615,000
18	007	00001	7	MUHAMMAD BILAL	MUHAMMAD RAMZAN	Habib Metropolitan Bank Limited	714-142459	42000-6584180-3	103277	94556	2	1	5,000
19	007	00001	8	FIRST DAWOOD INVESTMENT BANK LTD AND OTHER EMPLOYEES PROVIDENT FUND		Habib Metropolitan Bank Limited		7135977-3	07450	1040	2,000	491	2,455,000
20	008	00001	1	Rai Zahoor Hussain Kharal	Khadim Hussain Kharal	MCB Bank Limited	10865-9	3630309543165	03525	15936	20	6	30,000
21	008	00001	2	Mr. Rizwan Rahnid	Muhammad Rashid	MCB Bank Limited	0188903641000490	4250181422241	03277	79482	3,000	736	3,680,000
22	008	00001	3	CDC Trustee NIT Islamic Income Fund		MCB Bank Limited	50010069005607012	72492952	16568	21	7,000	1,717	8,585,000
23	008	00001	4	CDC Trustee NIT PF Debt Sub Fund		MCB Bank Limited	50010069004356016	71443383	16170	29	460	114	570,000
24	008	00001	5	CDC Trustee NIT PF Debt Sub Fund		MCB Bank Limited	1001-0081-176150-01-3	71442448	16196	27	400	99	495,000
25	009	00001	1	WAQAR AHMED SIDDIQUI	IFTIKHAR AHMED SIDDIQUI	Meezan Bank Limited	0237-0102261389	4210151884833	03277	83471	1	1	5,000
26	009	00001	2	MARYAM MOTIWAL	MUHAMMAD SIDDIQ MOTIWALA	Meezan Bank Limited	0158-0101866372	4220103843678	03277	93175	1	1	5,000
27	009	00001	3	TARIQ SAEED	MUHAMMAD DIN	Meezan Bank Limited		4240113993239	07450	16725	1	1	5,000

Central Depository Company of Pakistan Limited  
Shares Registrar Department  
Fatima Fertilizer Company Limited - Issu Sukuk  
Allocation Register

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S. #	Bank	Branch	App. No.	Name of Applicant	F/H Name	Bank Name	Bank Account #	CNIC / Passport/NTN#	CDC		Units applied for	Units Allotted	Amount
28	009	00001	4	REHAN AHMED KHAN	SHARAFAT KHAN	Meezan Bank Limited	0116-01-00082645	4210113946781	03277	57299	5	2	10,000
29	009	00001	5	FAISAL WAHEED	SYED ABDUL WAHEED	Meezan Bank Limited	0116-01-00083673	4210108594783	03277	90629	5	2	10,000
30	009	00001	6	Jazib Butt	Naveed Akhtar Butt	Meezan Bank Limited	0139-0101539890	4240135742929	00935	36000	5	2	10,000
31	009	00001	7	MAQSOOD AHMED	BASHIR AHMED	Meezan Bank Limited	01950101202572	4220187303107	00307	83463	2	1	5,000
32	009	00001	8	Muhammad Nasir Iqbal	Zafar Iqbal	Meezan Bank Limited	0175-0101875264	4250121406213	05512	78355	2	1	5,000
33	009	00001	9	Malik Asad Ullah	Malik Saeed Ullah	Meezan Bank Limited	0214-0100105803	3520225410185	52464	91970	3	1	5,000
34	009	00001	10	Haris Masood Khan	MASOOD MUNIR KHAN	Meezan Bank Limited	0211-0100978197	3520014034211	00935	40103	5	2	10,000
35	009	00001	11	MUHAMMAD HASEEB UR REHMAN	ABDUS SALAM	Meezan Bank Limited	0309-0101886615	4110118157045	04705	21682	20	6	30,000
36	009	00001	12	SHAZIA RAZA	MUHAMMAD RAZA	Meezan Bank Limited	0001040100198535	420105339766	04184	60224	20	6	30,000
37	009	00001	13	MUHAMMAD RAZA	ABDUL GHANI POONAWALA	Meezan Bank Limited	0001040100198535	4220125564897	03277	6398	20	6	30,000
38	009	00001	14	MBL EBFT	-	Meezan Bank Limited	0101244066	-	02832	2848	2,000	491	2,455,000
39	009	00001	15	Ahmed Kishwar Siddiqui	Kishwar Hussain Siddiqui	Meezan Bank Limited	01120100044568	4220134687015	03277	93547	80	20	100,000
40	009	00001	16	Muhammad Asif Teli	Abdul Ghaffar Teli	Meezan Bank Limited	0137-0100558431	4220168979593	03277	53736	200	50	250,000
41	009	00001	17	Ashfaq Ahmed Teli	Abdul Ghaffar Teli	Meezan Bank Limited	0137-0100558604	4220108447109	03277	53737	200	50	250,000
42	009	00001	18	Faizan ul Haq	Inam ul Haq	Meezan Bank Limited	0501-0101236788	3230415768301	03277	40520	20	6	30,000
43	009	00001	19	ALIYA SHAHAB	MUHAMMAD SHAHABUDDIN	Meezan Bank Limited	0001010100955485	4200004812784	03277	79840	5	2	10,000
44	009	00001	20	ARIFUL ISLAM	AMINUL ISLAM	Meezan Bank Limited	0001010100625322	4230110355691	03277	2754	2,000	491	2,455,000
45	009	00001	21	ADAMJEE YAKOUB	MUHAMMAD YAKOUB HAROON	Meezan Bank Limited	5006006900295501	4220104289241	03277	93443	300	74	370,000
46	009	00001	22	EBRAHIM YAKOUB	MUHAMMAD YAKOUB HAROON	Meezan Bank Limited	0018708016	4200077451319	03277	93443	300	74	370,000
47	009	00001	23	QAMAR JAWED	MUHAMMAD UMAR	Meezan Bank Limited	0100939426	4210114038469	02832	2822	200	50	250,000
48	009	00001	24	IHSAN TRUST	-	Meezan Bank Limited	0101-0101385405	34243623	06452	34117	2,000	491	2,455,000
49	009	00001	25	MEEZAN BANK LTD STAFF GRATUITY FUND	-	Meezan Bank Limited	0101275317	-	02032	743	40,000	9,807	49,035,000
50	009	00001	26	MEEZAN BANK LTD STAFF PROVIDENT FUND	-	Meezan Bank Limited	0101275313	-	02032	743	40,000	9,807	49,035,000
51	009	00001	27	PARIA FASIH	MUHAMMAD KHURRAM ZAHOR	Meezan Bank Limited	0012520016568201	3120202869576	00307	40786	20	6	30,000
52	009	00001	28	REHAN ANWAR FAROOQUI	MAIRAS ANWAR FAROOQUI	Meezan Bank Limited	0001430100262291	4210118998399	06452	33150	5	2	10,000
53	009	00001	29	Pak Qatar Investment Private Limited	-	Meezan Bank Limited	0101270	73025346	03277	094203	8,000	1,962	9,810,000
54	009	00001	30	Pak Qatar Family Takaful Limited	-	Meezan Bank Limited	0100079551	28400917	03277	51638	110,000	26,969	134,845,000

Central Depository Company of Pakistan Limited  
 Shares Registrar Department  
 Fatima Fertilizer Company Limited - Issu Sukuk  
 Allocation Register

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S. #	Bank	Branch	App. No.	Name of Applicant	F/H Name	Bank Name	Bank Account #	CNIC / Passport/NTN#	CDC		Units applied for	Units Allotted	Amount
55	009	00001	31	Pak Qatar Family Takaful Ltd. Employees Provident Fund		Meezan Bank Limited	0111-0100477078	7206523	03277	74157	1,000	246	1,230,000
56	010	00001	1	Summit Bank Limited		Summit Bank Limited			07393	24	500,000	122,579	612,895,000
57	010	00001	2	CDC Trustee Dawood Islamic Fund		Summit Bank Limited	6-1-19-20311-714-127544	29438551	10496	27	3,000	736	3,680,000
58	010	00001	3	Fatima Fertilizer Company Limited PF Trust		Summit Bank Limited	131-20620-714-124511		03525	77027	4,200	1,030	5,150,000
59	010	00001	4	CDC Trustee HBL Islamic Asset Allocation Fund		Summit Bank Limited	0100320976800241	71589508	16436	27	33,000	8,091	40,455,000
60	010	00001	5	CDC Trustee HBL Income Fund		Summit Bank Limited	10000598811822	28407989	09704	22	100,000	24,517	122,585,000
61	010	00001	6	CDC Trustee PICIC Islamic Income Fund		Summit Bank Limited	01540000037	42903661	15040	25	12,000	2,943	14,715,000
62	010	00001	7	CDC Trustee HBL Multi Asset Fund		Summit Bank Limited	0010000598810620	30429817	11056	28	17,000	4,169	20,845,000
63	010	00001	8	CDC Trustee HBL Islamic Pension Fund Debt Sub Fund		Summit Bank Limited	50017000146452	39029197	13680	20	800	197	995,000
64	010	00001	9	CDC Trustee HBL PF Debt Sub Fund		Summit Bank Limited	0017837900474601	39118282	13706	26	1,700	418	2,090,000
65	010	00001	10	CDC Trustee NIT Income Fund		Summit Bank Limited	10010081168469010	35371567	12476	27	15,000	3,678	18,390,000
66	010	00001	11	Arif Habib Limited		Summit Bank Limited	1-2-5-20620-714-102856	25484460	06452	27	21,000	5,149	25,745,000
67	010	00001	12	Engro Corporation Limited PF		Summit Bank Limited	0101000092610236	71237812	12690	707	18,000	4,414	22,070,000
68	010	00001	13	Trustee Hilal Group Employees PF		Summit Bank Limited	010100092450236	71926165	12690	731	1,000	246	1,230,000
69	010	00001	14	CDC Trustee Tahaffuz Pension Fund Debt Sub Fund Account		Summit Bank Limited	0112089110003345	29663539	10413	25	23,000	5,640	28,200,000
70	010	00001	15	Al Meezan Investment Management Limited		Summit Bank Limited	0113118554015	29767016	03277	785	100,000	24,517	122,585,000
71	010	00001	16	CDC Trustee Mezzan Balanced Fund		Summit Bank Limited	0000123118130016	22219404	05991	23	60,000	14,711	73,555,000
72	010	00001	17	CDC Trustee Mezzan Islamic Income Fund		Summit Bank Limited	0000123118502015	28283341	09431	26	152,000	37,266	186,330,000
73	010	00001	18	CDC Trustee ABL Government Securities Fund		Summit Bank Limited	0010000598810473	38334470	16725	21	25,000	6,130	30,650,000
74	010	00001	19	CDC Trustee ABL Pension Fund Debt Sub Fund Account		Summit Bank Limited	0010000598811171	42958911	15370	26	360	89	445,000
75	010	00001	20	CDC Trustee ABL Islamic Pension Fund Debt Sub Fund		Summit Bank Limited	0020000598810496	42994560	15354	28	240	60	300,000
76	010	00001	21	Pafr Investment Company Limited		Summit Bank Limited	0010000001180075	29447387	11304	27	50,000	12,259	61,295,000
77	010	00001	22	Getz Feharima Pakistan (Pvt) Limited - Employee PF		Summit Bank Limited	01021564205	44174080	12666	908	3,000	736	3,680,000
78	010	00001	23	EFU Life Assurance Limited		Summit Bank Limited	301187		03277	2538	40,000	9,807	49,035,000
79	010	00001	24	Adamjee Life Assurance Company Limited ISF		Summit Bank Limited	442690111001303		13748	550	77,000	18,878	94,390,000
80	010	00001	25	Adamjee Life Assurance Company Limited NUIL Fund		Summit Bank Limited	00271003301658		13748	543	18,000	4,414	22,070,000
81	010	00001	26	Adamjee Life Assurance Company Limited IMF		Summit Bank Limited	442690111001304		13748	501	50,000	12,259	61,295,000

Central Depository Company of Pakistan Limited  
 Shares Registrar Department  
 Fatima Fertilizer Company Limited - Issu Sukuk  
 Allocation Register

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S. #	Bank	Branch	App. No.	Name of Applicant	F/H Name	Bank Name	Bank Account #	CNIC / Passport/NTN#	CDC		Units applied for	Units Alloted	Amount
82	010	00001	27	Adamjee Life Assurance Company Limited ISF-II		Summit Bank Limited	442690111001426		13748	566	40,000	9,807	49,035,000
83	010	00001	28	CDC Trustee Alfalah GHP Income Multiplier Fund		Summit Bank Limited	0012-02910078	28743954	10066	28	24,000	5,885	29,425,000
84	010	00001	29	CDC Trustee Alfalah GHP Income Fund		Summit Bank Limited	02912672	28450256	09977	21	17,000	4,169	20,845,000
85	010	00001	30	CDC Trustee Alfalah GHP Islamic Income Fund		Summit Bank Limited	1077-0004286-0241	34113088	13854	29	140,000	34,324	171,620,000
86	010	00001	31	CDC Trustee Alfalah GHP Sovereign Fund		Summit Bank Limited	00012-1004242419	42821835	16600	25	17000	4,169	20,845,000
87	010	00001	32	Service Sale Corporation PF Trust		Summit Bank Limited	068511251001763	912604	12666	643	3000	736	3,680,000
88	011	00001	1	Sundeep Kumar Alias Paras Perakash	Om Perakash	United Bank Limited	228066129	4310440087827	01826	91959	1	1	5,000
89	011	00001	2	Ahsan Zaheer Shaikh	Shaikh Muhammad Zaheer-ul-Islam	United Bank Limited	1190-010-3176-5	4210165690495	10629	77654	1	1	5,000
90	011	00001	3	Sohaib Ahmad	Nazar Muhammad	United Bank Limited	0109000227402234	3210354572291	6452	23870	2	1	5,000
91	011	00001	4	Muhammad Imran Asif	Muhammad Asif Malik	United Bank Limited	232992425	3730133648062	10629	131576	2	1	5,000
											2,141,150	525,000	2,625,000,000