



PAKISTAN STOCK EXCHANGE LIMITED

(formerly: Karachi Stock Exchange Limited)

PSX/N-158

NOTICE

January 09, 2017

Reproduced hereunder letter received from **ARIF HABIB LIMITED**, regarding **Initial Public Offer ("IPO") of Rated, Listed and Secured Ijarah Sukuk ("Sukuk Certificates") of Fatima Fertilizer Company Limited ("FFCL") – Public Subscription Results**, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



January 9, 2017

Mr. Muhammad Ghufraan
Deputy General Manager
Company Affairs Department
Pakistan Stock Exchange Ltd
Karachi - Pakistan

Subject: Initial Public Offer ("IPO") of Rated, Listed and Secured Ijarah Sukuk ("Sukuk Certificates") of Fatima Fertilizer Company Limited ("FFCL") – Public Subscription Results

Dear Sir,

This is with reference to the Public Subscription of FFCL Sukuk Certificates held on December 29, 2016 and the final subscription figures reported vide our letter dated January 04, 2017. The ratio for pro rata calculated is 24.60% for applications in multiple of PKR 5,000. The letter from Central Depository Company of Pakistan dated January 06, 2017 regarding pro rata ratio calculation is enclosed.

The refund to unsuccessful applicants will be made as per the regulation 5B.4.20 of the PSX rule book within 10 days of the decision made for pro rata i.e. January 16, 2017.

For and on behalf of Joint Financial Advisors,

Yours sincerely,

Abdul Qadir
Associate, Investment Banking

Syed Saquib Ali
Vice President, Investment Banking

CDC/RTA/CA/FATIMA/0002/17

January 06, 2017

✓ Mr. Ausaf Ali Qureshi

Company Secretary

Fatima Fertilizer Company Limited

Head Office: E-110, Khayaban-e-Jinnah

Lahore Cantt.

Tel: 042-111-328-462

CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED

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Dear Sir,

Fatima Fertilizer Company Limited – Sukuk Issue

Subscription Figures of Sukuk Certificates (General Public Portion)

This is with reference to our letter CDC/RTA/CA/FATIMA/0001/17 dated January 03, 2017 regarding captioned subject.

We are pleased to communicate you that we have carried out scrutiny of subscribed applications received from Bankers and give hereunder the brief details of subscription with allocation and rejection figures for your reference:

S. No.	Description	No. of applicants	No. of Units	Amount (Rs.)
1	Applications for Rs. 5,000/- received	36	36	180,000
2	Applications for multiple of Rs. 5,000/- received	111	2,143,499	10,717,495,000
3	Application rejected (due to physical units applied)	56	2,385	1,1925,000
4	Applications subscribed for Rs. 5,000/- accepted and Sukuk allocated	5	5	25,000
5	Applications subscribed for multiple of Rs. 5,000/- accepted, Sukuk allocated on pro-rata basis and subscription amount retained (Pro-rata ratio approx. 24.60%)	86	524,995	2,624,975,000
6	Subscription Amount Refunded	142	1,618,535	8,092,675,000

Bankers to the Issue have already been advised by us to retain and refund subscription amount accordingly.

A copy of Sukuk Register showing allocation of 525,000 units (amounting to Rs. 2,625,000,000/-) to =91= subscribers is also attached for records.

Feel free to contact us for any further information or clarification.

Regards,

Sheikh Matloob Hussain

Deputy Manager

Share Registrar Services

Mohsin Rajab Ali

Incharge

Share Registrar Services

Encl. As stated above

C.c. Mr. Abdul Qadir
Associate - Investment Banking
Arif Habib Limited
Arif Habib Centre,
23, M.T. Khan Road
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UAN: 111-245-111

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