



PAKISTAN STOCK EXCHANGE LIMITED
(formerly: Karachi Stock Exchange Limited)

PSX/N-74

NOTICE

January 04, 2017

Reproduced hereunder letter dated January 04, 2017 received from **ARIF HABIB LIMITED**, regarding **INITIAL PUBLIC OFFER ("IPO") OF RATED, LISTED AND SECURED IJARAH SUKUK ("SUKUK CERTIFICATES") OF FATIMA FERTILIZER COMPANY LIMITED ("FFCL") – PUBLIC SUBSCRIPTION RESULTS**, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



January 4, 2017

Mr. Muhammad Ghufraan
Deputy General Manager
Company Affairs Department
Pakistan Stock Exchange Ltd
Karachi - Pakistan

Subject: Initial Public Offer ("IPO") of Rated, Listed and Secured Ijarah Sukuk ("Sukuk Certificates") of Fatima Fertilizer Company Limited ("FFCL") – Public Subscription Results

Dear Sir,

This is with reference to your letter # GEN-9654, dated December 29, 2016 regarding listing of Sukuk Certificates of FFCL. Please refer to the final subscription figures as received from Bankers to the Issue and compiled by Registrar, the Central Depository Company of Pakistan Limited ("CDC"). Kindly note that the banks had received applications for PKR 10,717,675,000 against IPO size of PKR 2,625,000,000, oversubscribed by 4.1x.

Letter from CDC dated January 3, 2017 along with bank-wise statement are also attached herewith. Following is the summary of public subscription of IPO of Sukuk Certificates.

Description	No of Applications	No. of Certificates	Amount PKR
Application for 5,000 Sukuk Certificates	36	36	180,000
Application for above 5,000 Sukuk Certificates	111	2,143,499	10,717,495,000
Total Number of Applications	147	2,143,535	10,717,675,000

The investors who have subscribed for applications of PKR 5,000 will be allotted Sukuk Certificates in full and those applicants who have subscribed for applications above 5,000 will be allotted Sukuk Certificates on a pro rata basis subject to scrutiny by CDC. The ratio for pro rata would be communicated after scrutiny of applications forms by CDC.

For and on behalf of Joint Financial Advisors,

Yours sincerely,

Abdul Qadir
Associate, Investment Banking

Syed Saquib Ali
Vice President, Investment Banking

Copy to
Mr. Amir M. Khan Afridi
Director (SDM)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

Mr. Mohsin Rajabali
Incharge
Share Registrar Services
Central Depository Company of Pakistan
CDC House, 99-B, Block "B", S.M.C.H.S,
Shahra-e-Faisal, Karachi

Mr. Asad Murad
Chief Financial Office
Fatima Fertilizer Company Limited
E-110, Khayaban-e-Jinnah,
Lahore, Cantt.

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Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400. Pakistan.
Tel: 0800 - 23275
Fax: (92-21) 34326053
URL: www.cdcpakistan.com
Email: info@cdcpak.com



CDC/RTA/CA/FATIMA/0001/17
January 03, 2017

Mr. Ausaf Ali Qureshi
Company Secretary
Fatima Fertilizer Company Limited
Head Office: E-110, Khayaban-e-Jinnah,
Lahore Cantt.
Tel: 042-111-328-462

Dear Sir,

Fatima Fertilizer Company Limited – Sukuk Issue
Subscription Figures of Sukuk Certificates (General Public Portion)

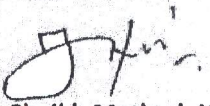
With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as per detail given below:

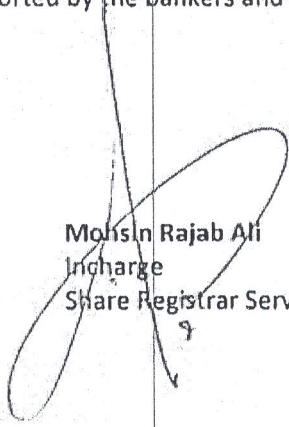
Subscription details:

Application Category of Units	No. of Applicants	No. of Units Applied	Amount Subscribed (Rs.)
Rs. 5,000	36	36	180,000
Multiple of Rs. 5,000	111	2,143,499	10,717,495,000
	Total	2,143,535	10,717,675,000

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and records.

Regards,


Sheikh Matloob Hussain
Deputy Manager
Share Registrar Services


Mohsin Rajab Ali
Incharge
Share Registrar Services

Encl. As stated above

C.c. Mr. Abdul Qadir
Associate – Investment Banking
Arif Habib Limited
Arif Habib Centre,
23, M. T. Khan Road,
Karachi.
UAN: +92 21 111 245 111 Ext: 279

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Fatima Fertilizer Company Limited - Sukuk Issue

These figures are based on subscription statements received from all Bankers to the Issue

Tuesday, January 03, 2017

Subscription Figures - Bank wise Summary

Bank Code	Bank Name	Subscription received by bankers			Subscription received by bankers			Totals			Remarks
		# of Applications	# of Units (Rs.5,000/ each)	Amount (Rs.)	# of Applications	# of Units (Multiple of Rs. 5,000/-)	Amount (Rs.)	# of Appl.	Units	Amount (Rs.)	
1	AlBaraka Bank (Pakistan) Limited	-	-	-	2	20,700	103,500,000	2	20,700	103,500,000	
2	Allied Bank Limited	-	-	-	-	-	-	-	-	-	
3	Askari Bank Limited	-	-	-	6	80,108	400,540,000	6	80,108	400,540,000	
4	Bank Alfalah Limited	-	-	-	1	330	1,650,000	1	330	1,650,000	
5	Dubai Islamic Bank (Pakistan) Limited	-	-	-	1	80,000	400,000,000	1	80,000	400,000,000	
6	Faysal Bank Limited	-	-	-	3	200,540	1,002,700,000	3	200,540	1,002,700,000	
7	Habib Metropolitan Bank Limited	-	-	-	8	3,870	19,350,000	8	3,870	19,350,000	
8	MCB Bank Limited	-	-	-	6	10,980	54,900,000	6	10,980	54,900,000	
9	Meezan Bank Limited	34	34	170,000	49	178,867	894,335,000	83	178,901	894,505,000	
10	Summit Bank Limited	-	-	-	33	1,568,100	7,840,500,000	33	1,568,100	7,840,500,000	
11	United Bank Limited	2	2	10,000	2	4	20,000	4	6	30,000	
	Totals	36	36	180,000	111	2,143,499	10,717,495,000	147	2,143,535	10,717,675,000	

[Handwritten Signature]



Authorised Signatory