



PAKISTAN STOCK EXCHANGE LIMITED

(formerly: Karachi Stock Exchange Limited)

PSX/N-5521

NOTICE

October 06, 2016

Reproduced hereunder letter received from **ARIF HABIB LIMITED, regarding IPO OF LOADS LIMITED – PUBLIC SUBSCRIPTION RESULTS**, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



October 06, 2016

Mr. Amir M. Khan Afridi
Director (CI)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

Mr. Muhammad Ghufuran
Deputy General Manager
Company Affairs Department
Pakistan Stock Exchange Ltd
Karachi - Pakistan

Subject: IPO of Loads Limited – Public Subscription Results

Dear Sirs,

This is with reference to your letter # GEN-7281, dated September 29, 2016 regarding public subscription of Loads Limited which was held from September 28, 2016 and September 29, 2016. Please refer to the final subscription figures as received from Bankers to the Issue and compiled by Registrar, the Central Depository Company of Pakistan Limited (CDC). Kindly note that the banks had received applications for 14,710,500 shares out of total issue size of 14,375,000 shares. Letter from CDC dated October 06, 2016 along with bank-wise statement are also attached herewith.

Following is the summary of public subscription of IPO of Loads Limited.

Description	No of Applications	No. of Shares	Amount PKR
Application for 500 Shares	6,826	3,414,000	116,076,00
Application for 1,000 Shares	1,443	1,443,000	49,062,000
Application for 1,500 Shares	50	75,000	2,550,000
Application for 2,000 Shares	93	186,000	6,324,000
Application for above 2,000 Shares	133	9,592,500	326,145,000
Total Number of Applications	8,547	14,710,500	500,157,000

Please also note that the issue is oversubscribed by 335,500 shares amounting to PKR 11,407,000/-. Subject to scrutiny, applications for upto 2000 shares will be allotted all the shares that they have applied for and application above 2000 shares will be allotted shares on a pro rata basis. The ratio for pro rata would be 96.50% shares (calculated as: 9,257,000/9,529,500).

Yours sincerely,

Ammad Tahir
Senior Associate, Investment Banking

Ahmed Rajani
Vice President, Investment Banking

Copy to
Mr. Mohsin Rajabali
Incharge
Share Registrar Services
Central Depository Company of Pakistan
CDC House, 99-B, Block "B", S.M.C.H.S,
Shahra-e-Faisal, Karachi

Mr. Munir Karim Bana
Loads Limited
Chief Executive Officer
Plot # 23, Sector 19,
Korangi Industrial Area
Karachi

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CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400. Pakistan.
Tel: 0800 - 23275
Fax: (92-21) 34326053
URL: www.cdcpakistan.com
Email: info@cdcpak.com



CDC/RTA/CA/LOADS/0003/16
October 6, 2016

Mr. Jamshed E. Mehta
Company Secretary
Loads Limited
Plot No. 23, Sector 19,
Korangi Industrial Area,
Karachi-74900.
Tel # 021-35065001 - 5

Dear Sir,

Loads Limited

Subscription Figures of Initial Public Offering of Shares (General Public including Employees Portion)

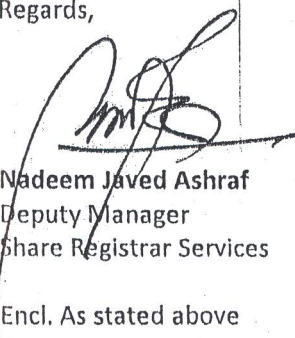
With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as per detail given below:

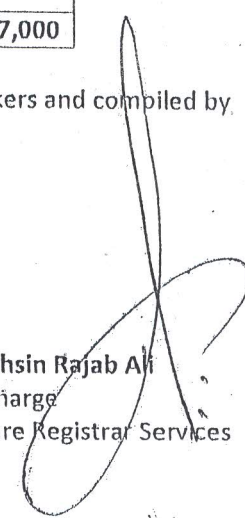
Subscription details:

No. of Applicants	Application Category of Shares	No. of Shares	Amount (Rs.)
6,828	500	3,414,000	116,076,000
1,443	1,000	1,443,000	49,062,000
50	1,500	75,000	2,550,000
93	2,000	186,000	6,324,000
133	Above 2,000	9,592,500	326,145,000
8,547		14,710,500	500,157,000

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and records.

Regards,


Nadeem Javed Ashraf
Deputy Manager
Share Registrar Services


Mohsin Rajab Ali
Incharge
Share Registrar Services

Encl. As stated above

C.c. Mr. M. Rafique Bhundi
Senior Vice President, Investment Banking
Arif Habib Limited
Arif Habib Centre,
23, M. T. Khan Road,
Karachi.
Tel.: 021 - 32460741

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**Leads Limited - Public Offering of Shares
Bank-wise Subscription Figures - Final**

Date : 06-Oct-2018

Sl. No.	Name of Bank	500 Shares			1,000 Shares			1,500 Shares			2,000 Shares			More Than 2,000 Shares			Grand Summary		
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total Amount (Rs.)	
1	Askari Bank Limited	204	102,000	3,468,000	54	54,000	1,856,000	1	1,500	51,000	3	6,000	204,000	4	30,000	1,020,000	268	193,500	6,579,000
2	Bank Al Habib Limited ***	1,069	534,500	18,173,000	212	212,000	7,208,000	3	4,500	153,000	14	28,000	962,000	19	2,322,000	78,948,000	1,317	3,101,000	105,434,000
3	Bank Alfalah Limited	419	209,500	7,123,000	80	80,000	2,720,000	5	7,500	255,000	15	30,000	1,020,000	8	846,000	28,754,000	527	1,173,000	39,382,000
4	Faysal Bank Limited	297	148,500	5,049,000	91	91,000	3,094,000	3	4,500	153,000	3	6,000	204,000	3	182,000	6,188,000	397	432,000	14,688,000
5	Habib Bank Limited ***	1,328	664,000	22,578,000	262	262,000	8,908,000	9	13,500	459,000	9	18,000	612,000	29	335,500	11,407,000	1,632	1,293,000	43,962,000
6	Habib Metropolitan Bank Ltd	1,313	656,500	22,321,000	212	212,000	7,208,000	5	7,500	255,000	9	18,000	612,000	9	654,000	22,236,000	1,548	1,548,000	52,532,000
7	ICCB Bank Limited	827	413,500	14,059,000	130	130,000	4,420,000	2	3,000	102,000	3	6,000	204,000	2	6,000	204,000	964	558,500	18,988,000
8	Sonnet Bank Limited	181	90,500	3,077,000	33	33,000	1,122,000	1	1,500	51,000	3	6,000	204,000	3	63,500	2,159,000	221	1,194,500	6,613,000
9	Summit Bank Limited	260	126,000	4,260,000	72	72,000	2,448,000	3	4,500	153,000	4	8,000	272,000	14	4,882,000	165,988,000	343	5,091,500	173,111,000
10	United Bank Limited	940	470,000	15,980,000	297	297,000	10,098,000	18	27,000	918,000	30	60,000	2,040,000	42	271,500	9,231,000	1,327	1,128,500	38,267,000
Totals		6,828	3,414,000	116,076,000	1,443	1,443,000	49,062,000	50	75,000	2,550,000	93	188,000	6,324,000	133	9,592,500	326,145,000	8,547	14,770,500	500,167,000

Note: These figures are based on subscription figures reported by the Bankers to the Issue

*** Subscription figures are including Employees portion (i.e. 2,500,000 shares subscribed for Rs. 85,000,000)

Central Depositor Company of Pakistan Limited
Share Registrar Department

