



PAKISTAN STOCK EXCHANGE LIMITED

(formerly: Karachi Stock Exchange Limited)

PSX/N-5177

NOTICE

September 21, 2016

Reproduced hereunder letter dated September 19, 2016 received from **ARIF HABIB LIMITED**, regarding **IPO OF LOADS LIMITED – REFUND OF BOOK BUILDING PORTION**, for information of all concerned.
(Copy of the same is also available on our Website www.psx.com.pk).



September 19, 2016

Mr. Muhammad Ghufraan
Deputy General Manager
Pakistan Stock Exchange
Stock Exchange Road
Karachi – Pakistan

Subject: IPO of Loads Limited – Refund of Book Building Portion

Dear Sir,

We are pleased to inform you that we have refunded the margin money of the unsuccessful bidders within the stipulated time i.e. (September 19, 2016) as per the Rule 21 read with sub rule 11 of Chapter V of Book Building Regulation, 2015.

Yours sincerely,

Ammad Tahir
Senior Associate, Investment Banking

Rafique Bhundi
Senior Vice President, Investment Banking

Corporate Office: Arif Habib Centre, 23 M.T. Khan Road, Karachi - 74000

UAN: +92 21 111 245 111 | Fax: +92 21 3242 9653, 3241 6072

info@arifhabibltd.com | www.arifhabibltd.com | www.ahletrade.com

TREC Holder of the Pakistan Stock Exchange Ltd. Branch Reg No. BOA-050/01

1/2

SUPPLEMENT TO THE PROSPECTUS

This Supplement is being published pursuant to Regulation 4(x) of the Book Building Regulations, 2015 and in continuation of the Prospectus of Loads Limited earlier published on August 31, 2016.

Loads Limited

- FLOOR PRICE : PKR-15 Per Share
- STRIKE PRICE : PKR-34 Per Share
- ISSUE PRICE : PKR 34 Per Share

Underwriters to the Retail Portion of the Issue

S. No.	Names of Underwriters	Number of Shares Underwritten	Amount (PKR)
(i)	AlBaraka Bank (Pakistan) Limited	4,081,200	138,760,800
(ii)	Pakistan Kuwait Investment Company Limited	2,941,000	99,994,000
(iii)	The Bank of Punjab	2,941,000	99,994,000
(iv)	Ismail Iqbal Securities (Pvt.) Limited	1,470,624	50,001,216
(v)	Faysal Bank Limited	1,470,588	49,999,992
(vi)	Pak Oman Investment Company Limited	1,470,588	49,999,992
	Total	14,375,000	488,750,000

Interest of Underwriters, in the Issue and the Issuer other than their role as Underwriters: The Underwriter is deemed to be interested to the extent of underwriting and take-up commission payable to it by the issuer for the amount underwritten. The Underwriter has no other interest in any property or profits of the Company

Underwriting Commission (in %age): 1.50%
Take up Commission (in %age), if any: 1.50%

Category-wise Breakup of Successful Bidders

S. No	Institutional Investors:	Number of Shares Provisionally Allocated
1	Investment Banks	75,000
	Mutual Funds	384,500
	Employees' Provident / Pension Funds	2,175,504
	Modarabas	170,000
	Insurance Companies	3,560,000
	Investment Companies	6,951,617
2	Individual Investors	16,124,879
3	TREC Holders	6,183,500

BUSINESS RECORDER

MONDAY 19 SEPTEMBER 2016

2/2