



**PAKISTAN STOCK EXCHANGE LIMITED**  
(formerly: Karachi Stock Exchange Limited)

PSX/N-5023

**NOTICE**

September 08, 2016

Reproduced hereunder letter received from **ARIF HABIB LIMITED**, regarding **INITIAL PUBLIC OFFERING ("IPO") OF LOADS LIMITED ("LL")**, for information of all concerned.  
(Copy of the same is also available on our Website [www.psx.com.pk](http://www.psx.com.pk)).



September 8, 2016

**Mr. Muhammad Ghufraan**  
Deputy General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**Subject: Initial Public Offering ("IPO") of Loads Limited ("LL")**

Dear Sir,

This is with reference to your clearance of prospectus of Loads Limited we are pleased to inform the Pakistan Stock Exchange Limited the key stats of the Book Building conducted on 6<sup>th</sup> and 7<sup>th</sup> September 2016:

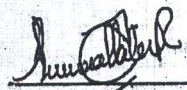
We have received total participation of PKR 3,714 million against an issue size PKR 534\* million, oversubscribed by **6.95x**. The total investors participated in the Book Building of LL were 497 out of which 283 investors were became successful investors. Further, we have also presented a table below for the details of the shares allocated on the basis of investor's category:

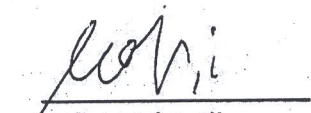
*\*Calculated on the basis of Floor Price of PKR 15/share*

<b>No. of Shares</b>	<b>Allocated</b>
High Net worth Individuals	16,124,879
Investment Companies	10,511,617
TREC Holders	6,183,500
Provident/Pension Funds	2,175,504
Mutual Funds	384,500
Modarabas	170,000
Investment Banks	75,000
<b>Total</b>	<b>35,625,000</b>

Yours Sincerely,

For and on behalf of Arif Habib Limited

  
Ammad Tahir  
Sr. Associate,  
Investment Banking

  
Rafique Bhundi  
Senior Vice President,  
Investment Banking